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CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD.

中國國際海運集裝箱（集團）股份有限公司

(a joint stock company incorporated in the People’s Republic of China with limited liability)

(A Share Stock Code: 000039)

(H Share Stock Code: 2039)

**RESULTS ANNOUNCEMENT FOR THE SIX MONTHS ENDED 30 JUNE 2015
(SUMMARY OF THE 2015 INTERIM REPORT)**

1 IMPORTANT NOTICE

1.1 (**Company** **CIMC**), **Board** () , .
 \$, \$,
 ,
Report). (**Announcement**) 30 2015 (**2015 Interim**
 2015) (// . .)
 \$ 2015

1.2 2015 (**Meeting**). 13 , ,

1.3 (**Group**) (**CASBE**).
 (**Interim Financial Report**)
 30 2015
 (**Reporting Period** **current period**) \$ 1
 2015 30 2015.

1.4 () ()

1.5 , , , , , ,

1.6 2014) 30 2015 (

1.7 1.00 , () ()
 1.00 , () - \$ () \$
 (Stock Exchange) \$

1.8

2 BASIC INFORMATION OF THE COMPANY

2.1 Basic Information

中國國際海運集裝箱(集團)股份有限公司
 中集集團

() , .

2.2 Contact Persons and Means of Communication

	Yu Yuqun	Wang Xinjiu	Shen Yang
\$	\$	\$	\$
	(6 755) 266 1130	(6 755) 26 0 2706	(52) 2232 731
	(6 755) 26 2 657	(6 755) 26 1 3 50	(52) 2 05 1 35
	& , 2	\$,	,
\$	(51 067)		
3101-2	, 1		,

2.3 Other Basic Information

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 3101-2 ,
 1 ,
 44030150111 36
 44030061 6 50
 61 6 50-
 14 1 0
 S

3 SUMMARY OF ACCOUNTING DATA AND FINANCIAL INDICATORS

3.1 Key Accounting Data Prepared in Accordance with CASBE

Unit: RMB thousand

The Reporting Period (January – June 2015) (unaudited)	(	2014)	(
	())

Unit: RMB thousand

	As at the end of the Reporting Period (30 June 2015) (unaudited)	(31 2014)	(%)
	47,540,126	45,172,177	5.24%
-	48,053,365	42,604,004	12.7 %
	95,593,491	7,776,111	.1%
	51,085,383	43,340,077	17.7%
-	14,277,238	17,153,	(16.77)%
	65,362,621	60,440,066	.05%
5	30,230,870	27,222,115	10.1%
	25,096,672	22,200,314	12.5 %
5	5,134,198	4,110,011	2.5%
5 ()	2,687,085	2,672,622	0.54%

	The Reporting Period (January – June 2015) (unaudited)	(2014)	(%)
/()	(625,453)	(3,160,073)	0.26%
/()	(4,915,427)	(4,160,200)	(1.15)%
/()	6,180,113	5,715,153	4. %

	As at the end of the Reporting Period (30 June 2015) (unaudited)	(31 2014)	(%)
	3,380,034	2,352,251	15.15%

3.2 Key Financial Indicators

		The Reporting Period (January – June 2015) (unaudited)	(2014) ()	(%)
	(/)	0.5681	0.3 5	46.23%
	(/) (%)	0.5627 6.59%	0.3 45 4. %	46.35% 1.70%
-	(%)	4.92%	4.47%	0.45%
	/() (/)	(0.23)	(1.1)	0.67%
		As at the end of the Reporting Period (30 June 2015) (unaudited)	(31 2014) ()	(%)
	(/)	9.34	.34	11. %

3.3 Non-recurring Profit or Loss Items and Amounts

Unit: RMB thousand

Item	Amount (January – June 2015) (unaudited)
-	(18,377)
	49,571
,	
, , , ,	
-	396,253
	19,540
	(40,249)
()	(23,049)
	<hr/>
	383,689
	<hr/> <hr/>

Note: -

Basis for preparation of statement of non-recurring profit or loss

\$	.1	200	\$
(CSRC),	-		
,			
.			
.			
.1	-		
-	(Explanatory Announcement No.1)		\$
.	-		
.1			

□

4 SHAREHOLDINGS

4.1 Number of Shareholders

\$	,233	,	,244	,247,
\$	3			
				,
\$	30	2015	(Hong Kong Listing Rules)	\$

4.2 Disclosure of Shareholdings of the Substantial Shareholders and Other Persons under the Securities and Futures Ordinance (the “SFO”) of Hong Kong

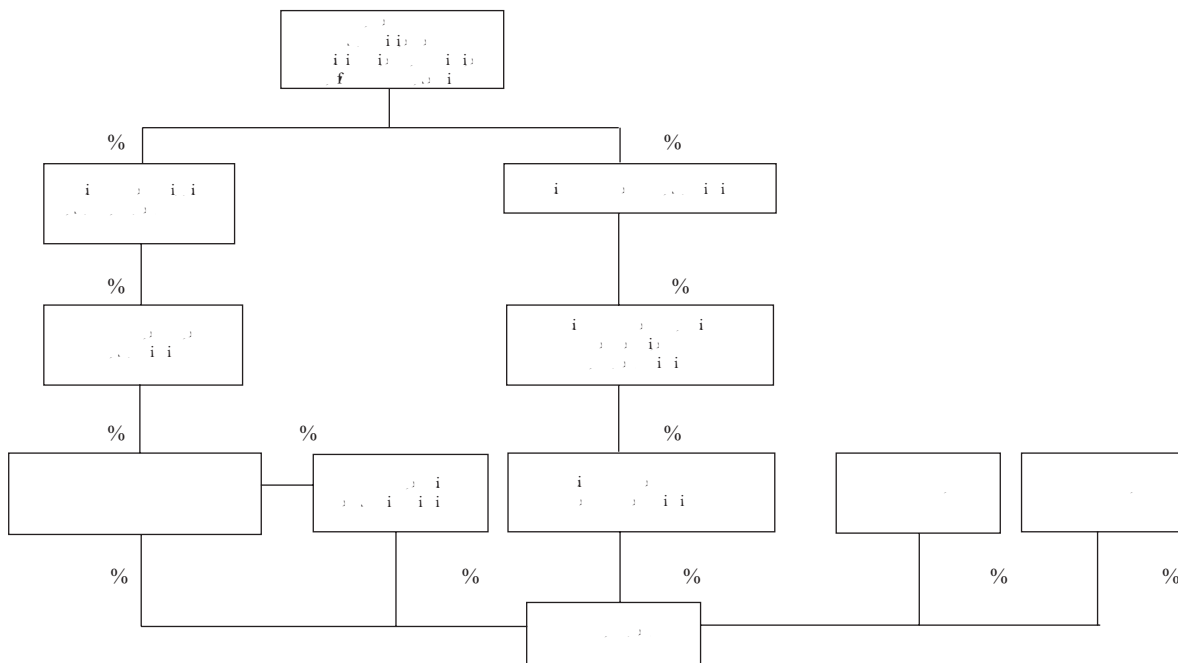
Name of shareholder	Type of shares held	Number of shares (shares)	Capacity	30 2015,	
				(	’S
				S	336 S
				Percentage of such shares in the same class of the issued share capital (%)	Percentage of total issued share capital (%)
(CM Group)					

4.3.2 Change of the De Facto Controller during the Reporting Period

4.3.3 Substantial Shareholders

14 1 6 5 10,050
 (, , ,), 27 1 61
 4,103.367
 10%

4.3.4 Shareholding Relationships between the Company and the Substantial Shareholders as at 30 June 2015



5 MANAGEMENT DISCUSSION AND ANALYSIS

5.1 Overview of Operating Results during the Reporting Period

2015,

(	2014	32,046.12	),	2014	1,035.02),
-	-	1,511.5	(	2014	1,035.02),
-	-	1.4%	46.6%	-	-	-

32,637.2

5.2 Review of Principal Businesses during the Reporting Period

1	10%
---	-----

Container Manufacturing Business

53-	60%
-----	-----

2015,

736,100
 (2014 625,300), - - 17.72%.
 6,00 (2014 70,700), - -
 22.1%. 12,47 .632 (- -
 2014 11,505.24), 2014 322.720), .46%, - -
 710.00 (2014 322.720), - -
 120.01%.

53-foot Containers
 (the AD and CVD Investigations)
 2014, 2015

53-foot Containers
 (the AD and CVD Investigations)
 2014, 2015
 2015-033

Road Transportation Vehicle Business

10,000

2015,

20%

70%

5,411

(

2014 57,176

),

- -

4.05%

6,621.15

(

2014

7,144.4

,

31,726

),

2014

225,726

6.4%

),

-

41.20%

3.3

23.5%

4.2

16.1%

\$

\$

Energy, Chemical and Liquid Food Equipment Business

(CIMC Enric)

\$

\$

2015,

2014 4 . 40), 4,774.432 (2014 5, 27.260),
 1 .07%. 25 .454 ()
 1,66 .2 5 46. 4%.
 2014 2,335.341), ()
 1,515.43 ()
 2 .52%, 2014 1,65 .41
 ()), 7 .326 ()
 2014 1,026.5 3
 4.70%.

& , &
 & , 30,000 ³,
 & , &
 () &
 (3) 20 \$,
 & ,
 ()

Offshore Engineering Business

(\$) (**CIMC Raffles**) -
 \$ 2015,
 - - , 0%. , - ,
 \$ \$
 2025 , \$
 , 0 7 - , - \$

2014 5,043.275 (10.467 %), 2014 5,665.7 (1.65 62.2 %)

7 - 15 600, 100% 2010, 10 60%

Logistics Service Business

2015, 4,267.10 (24.61%, - -) 2014 3,424.20 (57.474 3.1%), 2014 41.406 (- -)

(1)

(2)

(3)

(4)

(5)

Heavy Truck Business

2014, & (C&C Trucks).
 & 66.24%

2015,

2015,

(2,550 (2014 42,100), 31%)

400

20

3 6.0 0 2,162 13 .7 3 1,561 &

Airport Facilities Equipment Business

(Pteris), (Ziegler)

(CIMC Tianda), (CFSE) (GSE)

2015,

2014 750.752 (), 2014 46.0 1 3.0 4 17.63% ()

47.245 2.50% () 2015

27 2015, 445). 30% 5 (40% 2015, 5 (10 5 - 30% 5)

Real Estate Development Business

2015, 2014. 30 327,000 , 70,000 37,000 23 .713 (2014 221.042), 7. % 13 .116 (2014 105.3 %.

21,061 30 2015, (242)

23 2015, & 5 (5) (**Qianhai Area**) (& 5)

21 5 , 5

Financial Business

.. . (**CIMC Financial Leasing Company**)
CIMC Finance Company).

25.057 (, 2014 72 .33 (, - -
 13.12%, 5 0.304 (2014 62. 6
), - - 37.20%.

2015,

+

200
 00
 \$

0%,

2015,

+

5.3 Analysis on the Key Financial Data in the Reporting Period

Revenue and profit attributable to shareholders of the parent company

2014	32,046.12	32,637.2	(
1,511.5	(	1,035.02),
1.4%	46.6%	5.2	-
10	5	6	

Composition of Principal Businesses during the Reporting Period

Unit: RMB thousand

	Revenue (unaudited)	Cost of sales (unaudited)	Gross profit Margin (unaudited)	Changes in revenue from the same period of previous year	Changes in cost of sales from the same period of previous year	Changes in gross profit margin from the same period of previous year
By industry	12,471,632	10,424,465	15.2%	.46%	6.06%	1.0%
	6,621,115	5,450,520	1.43%	(6.4)%	(.0)%	2.34%
	4,774,432	3,361,200	17.54%	(1.07)%	(16.71)%	(1.34)%
	5,043,275	4,637,000	1.5%	(10.)%	(5.41)%	(5.0)%

	Revenue (unaudited)	Cost of sales (unaudited)	Gross profit Margin (unaudited)	Changes in revenue from the same period of previous year	Changes in cost of sales from the same period of previous year	Changes in gross profit margin from the same period of previous year
By region						
	12,516,030			(2.14)%		
()	6,105,303			2.4%		
	6,103			4.4%		
	6,445,230			10.7%		
	67,633			(2.03)%		
	<u>32,637,2</u>			<u>1.4%</u>		

Segment Reporting

10 , 10

Gross profit margin and profitability

0.4 % 16.16% , 15.6 % ,

Tax expense

2014 (17.2) , 425.06 (, 2,475.74% , 7 10

Technology development costs

(2014 222.54) , - - 235.006 5.41% .

Profit attributable to minority shareholders

134.215 (2014 251.0 0),
46.55%,

Key financial data with year-on-year changes exceeding 30%

Unit: RMB thousand

	As at the end of the Reporting Period (30 June 2015) (unaudited)	As at the end of the previous year (31 December 2014) (audited)	Year-on-year change	Reasons for the items with year-on-year change exceeding 30%
	242,877	427,66	(43)%	
	3,389,329	5,223,351	(35)%	-
-	5,563,364	3,44 ,542	61%	
	90,249	41,705	116%	
5 -	16,658,876	11,23 ,527	4 %	
	68,255	1 5,7 0	(63)%	
	878,901	47, 73	1,732%	
	3,670,297	2,452,511	50%	
	458,520	4,455,0 0	(0)%	-
	1,981,143			-

	The Reporting Period (January to June 2015) (unaudited)	Same period in 2014 (January to June 2014) (unaudited)	Year-on-year change	Reasons for the items with year-on-year change exceeding 30%
	135,530	3,22	4,02 %	
/()	744,983	3,12	1, 54%	
	425,068	(17, 2)	2,476%	

5.4 Review of Financial Resources Disclosed in accordance with the Hong Kong Listing Rules

Liquidity and financial resources

2015,	3,667.37	),	.7 %	3, .4 2	(31	30	2014
(625.453)	(	(4, 15.427)	2014	(3,16 .073)),		
			(	2014	(4,160.20))	
			6,1 0.113	(	2014	5,	7.153
)							
	3,3	0.034					

Bank loans and other borrowings

(30 June 2015, (31 June 2014))

Unit: RMB thousand

	As at 30 June 2015 (unaudited)	31 June 2014
16,658,876	11,235,527	
1,061,187	2,052,540	
3,997,452	2,000,000	
12,142,109	11,110,260	
458,520	4,455,000	
3,670,297	2,452,511	
1,981,143		
39,969,584	33,310,260	

(2015, 2014) 6,624.00, - - 24.40%. 5,005.1

30 June 2015, 31 June 2014) 4,720.23, 74.5%)

(31 June 2014) 1,606.67, .56% 21,434.2

30 June 2015, 31 June 2014) 4,455.72, 6,455.00

16 June 2015, (Medium Term Note) 2.0 5.1 % 2015

1,114.3

Capital structure

30 2015, 30,230.70
 (31 2014 27,2 2.115),
 65,362.621 (31 2014 60,4 4.066)
 5,5 3.4 1 (31 2014 7,776.1 1).

6.3 % (31 2014 6.2%),

(Note: calculation of the gearing ratio: based on the Group’s total debts as at the respective dates divided by our total assets.)

Foreign exchange risk and relevant hedge

30 2015, \$1.653 \$ 1.2 2 0
 / \$

1 2015 12 2016.
 30 2015, \$ 556 \$ 1 2015 2

30 2015, \$ 11.23 \$ 1

Interest rate risk

-

Capital expenditure and financing plan

2015
6,000
3,54

23 2014 26 2015 23 2013

()

(2015 174) (《關於核准中國國際海運集裝箱(集團)股份有限公司增發
境外上市外資股的批復》(證監許可 2015 174 號))

2015
2 6,0 6,100
\$
\$3.57

Employees, training and development

30 2015, 61,723 (2014 61,074).

2014 2,606.37). 2,515.447 (

Share capital

30 2015,

Par value per share	Number of shares issued	Percentage (%)
1.00	1,256,604,507	46.76%
1.00	1,430,405,016	53.24%
	2,687,010,523	100.00%

In respect of the offshore engineering business,

2015,

100 -

In respect of the logistics services business,

In respect of the heavy truck business,

In respect of the airport facilities equipment business,

In respect of the real estate development business,

In respect of the financial business,

5

5

5.5.2 Major Risk Factors of the Group

In respect of the energy, chemical and liquid food equipment business,

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In respect of the offshore engineering business,

()

In respect of the logistics services business,

In respect of the airport facilities equipment business,

5

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In respect of the real estate development business,

In respect of the financial business,

+

6 REPURCHASE, SALE OR REDEMPTION OF SHARES

7 COMPLIANCE WITH THE MODEL CODE FOR SECURITIES TRANSACTIONS BY DIRECTORS OF LISTED ISSUERS (THE "MODEL CODE")

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8 COMPLIANCE WITH THE CORPORATE GOVERNANCE CODE

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2014

8.1 The Board and its Operation

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8.2 The Operation of the Supervisory Committee

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8.3 The Shareholders' General Meeting

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General Meeting)
Annual General Meeting).

2014

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2015 (**2015 First Extraordinary**
2015 (**2014**

2015

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5

2015

5 2015,

2015

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2015.

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2015

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2014

8.4 Updates regarding to Deviations from Code Provisions as set out in 2014 Annual Report of the Group

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9 AUDIT COMMITTEE

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2015, 2015, 26
30

10 INTERIM FINANCIAL REPORT

10.1 Auditing Opinion

10.2 Explanation for Changes in Accounting Policy, Accounting Estimates and Calculation Method as Compared with those for the Financial Report of the Previous Year

10.3 Contents, Amount Corrected, Reason and Impact of Material Accounting Errors during the Report Period

10.4 Explanation for Change in Consolidated Scope Compared with the Financial Report of the Previous Year

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10.6 Financial Statements Prepared in Accordance with CASBE

10.6.1 Consolidated Balance Sheet (unaudited)

Unit: RMB thousand

Item	Note	30 June 2015	31 2014
Assets			
Current assets:			
		3,989,482	3,667,377
		242,877	427,666
		1,136,808	1,516,644
	3	12,778,123	11,400,465
		3,389,329	5,223,351
		1,983	3,606
		12,605	10,427
		2,827,226	2,574,757
		19,498,338	16,773,431
	-	2,475,516	2,300,757
		1,187,839	1,020,357
Total current assets		47,540,126	45,172,177
Non-current assets:			
		15,452	
		393,824	36,025
		5,563,364	3,440,542
		1,468,367	1,165,674
		385,026	365,555
		19,009,283	1,051,137
		13,232,558	10,460,400
		4,439,199	4,355,320
		90,249	41,705
		1,676,574	1,663,747
		178,327	1,416,300
		1,193,898	1,117,744
		407,244	341,400
Total non-current assets		48,053,365	42,604,004
Total assets		95,593,491	87,776,181

10.6.1 Consolidated Balance Sheet (unaudited) (Continued)

Unit: RMB thousand

Item	Note	30 June 2015	31 2014
Liabilities and shareholders' equity			
Current liabilities:			
5		16,658,876	11,23 ,527
		16,402	103,657
		1,509,044	1,6 4,016
	4	10,604,888	11,364, 03
		2,970,511	3,054,7 3
		2,354,838	2,306,2 4
		542,813	7 ,775
		68,255	1 5,7 0
		878,901	47, 73
		5,852,011	5,2 6, 52
		758,743	761,052
		5,199,804	4,052, 54
		3,670,297	2,452,511
Total current liabilities		51,085,383	43,340,077
Non-current liabilities:			
		70,112	73, 4
-		12,142,109	11,110,2 6
		458,520	4,455,0 0
-		690,717	672,562
		3,905	4, 45
		469,156	467,623
-		442,719	36 ,5
Total non-current liabilities		14,277,238	17,153,
Total liabilities		65,362,621	60,4 4,066
Shareholders' equity:			
5		2,687,085	2,672,62
		863,616	6 6,506
		1,981,143	
		(898,703)	(47,1 7)
5		3,126,406	3,126,406
	5	17,337,125	16,651, 60
Total equity attributable to shareholders of the parent company		25,096,672	22,2 0,314
Minority interests		5,134,198	4, 1, 01
Total shareholders' equity		30,230,870	27,2 2,115
Total liabilities and shareholders' equity		95,593,491	7,776,1 1

10.6.2 Balance Sheet (unaudited)

Unit: RMB thousand

Item	30 June 2015	31 2014
Assets		
Current assets:		
	1,714,510	1,775,64
	49	234,524
	4,269,307	4,270,305
	9,528,943	7,217,674
	13,908	12,1 3
Total current assets	<u>15,526,717</u>	<u>13,510,335</u>
Non-current assets:		
- -	388,905	3 , 05
-	8,198,572	,430,444
	111,274	11 ,157
	2,262	1,236
	14,854	14, 3
-	17,307	1 , 31
	249,766	200,402
Total non-current assets	<u>8,982,940</u>	<u>,174, 5</u>
Total assets	<u><u>24,509,657</u></u>	<u><u>22,6 5,2 3</u></u>

10.6.2 Balance Sheet (unaudited) (Continued)

Unit: RMB thousand

Item	30 June 2015	31 2014
Liabilities and shareholders' equity		
Current liabilities:		
	62,282	62,222
	981,249	61,640
	8,467	7,311
	24,509	12,624
	832,662	
	8,025,049	6,537,210
	4,242,452	2,576,000
Total current liabilities	14,176,670	10,227,044
Non-current liabilities:		
	17,830	21,307
	1,595,000	61,000
	-	3,600
	12,500	13,000
Total non-current liabilities	1,625,330	4,137
Total liabilities	15,802,000	15,111,471
Shareholders' equity:		
5	2,687,085	2,672,620
	282,569	12,700
	1,981,143	
	43,754	43,754
5	3,126,406	3,126,406
	586,700	1,542,245
Total shareholders' equity	8,707,657	7,566,222
Total liabilities and shareholders' equity	24,509,657	22,652,333

10.6.3 Consolidated Income Statement (unaudited)

Unit: RMB thousand

Item	Note	From January to June 2015	2014
I. Revenue	6	32,637,289	32,046,12
Less: Cost of sales	6	27,519,280	26, 6 ,640
		148,211	16 ,556
		1,265,718	1,105,160
		2,219,357	2,0 0,6 4
		217,131	260, 05
		135,530	3,2 2
		149,699	(342,30)
		744,983	3 ,12
		159,794	25,163
II. Operating profit		2,026,744	1,254, 10
-		82,542	57,473
-		5,514	,017
-		31,808	44,056
		23,891	35,3 2
III. Total profit		2,077,478	1,26 ,227
	7	425,068	(17, 2)
IV. Net profit		1,652,410	1,2 6,11
		1,518,195	1,035,02
		134,215	251,0 0
V. Net amount of other comprehensive income, net of income tax		(63,823)	(, 75)
		(51,516)	(1,207)
		(2,183)	(0)
		5,256	(11,)
		(54,589)	(7 ,12)
		(12,307)	2,332
VI. Total comprehensive income		1,588,587	1,1 7,244
		1,466,679	43, 22
		121,908	253,422
VII. Earnings per share			
()	()	0.5681	0.3 5
()	()	0.5627	0.3 45

10.6.4 Income Statement (unaudited)

Unit: RMB thousand

Item	From January to June 2015	2014
I. Revenue	149,885	15 ,046
	12,340	16, 1
	247,610	

10.6.5 Consolidated Cash Flow Statement (unaudited)

Unit: RMB thousand

Item	From January to June 2015	2014
I. Cash flows from operating activities:		
	32,060,665	2 , 05, 35
	1,401,119	1,116,236
	<u>322,290</u>	<u>331, 75</u>
Sub-total of cash inflows from operating activities	<u>33,784,074</u>	<u>30,254,046</u>
	29,061,859	2 ,06 , 45
	2,873,430	2,55 ,133
	1,018,218	1,16 , 2
	<u>1,456,020</u>	<u>1,626,112</u>
Sub-total of cash outflows from operating activities	<u>34,409,527</u>	<u>33,423,11</u>
Net cash flows from operating activities	<u>(625,453)</u>	<u>(3,16 ,073)</u>
II. Cash flows from investing activities:		
	235,610	10,400
	249,658	111,2 1
	585,899	4 ,56
	500	4, 36
	<u>101,412</u>	<u>3 3,6 4</u>
Sub-total of cash inflows from investing activities	<u>1,173,079</u>	<u>55 ,770</u>
	5,935,609	3, 63,056
	152,897	257,314
	-	11 ,532
	<u>-</u>	<u>3 1,076</u>
Sub-total of cash outflows from investing activities	<u>6,088,506</u>	<u>4,71 , 7</u>
Net cash flows from investing activities	<u>(4,915,427)</u>	<u>(4,160,20)</u>

10.6.5 Consolidated Cash Flow Statement (unaudited) (Continued)

Unit: RMB thousand

Item	From January to June 2015	2014
III. Cash flows from financing activities:		
	48,785	67,256
	48,785	44,35
	59,806,957	53,566,465
	2,150,000	
Sub-total of cash inflows from financing activities	<u>62,005,742</u>	<u>53,633,721</u>
	54,798,438	46, 41,565
	902,078	05,003
	148,919	101,124
	125,113	
Sub-total of cash outflows from financing activities	<u>55,825,629</u>	<u>47,746,56</u>
Net cash flows from financing activities	<u>6,180,113</u>	<u>5, 7,153</u>
IV. Effect of foreign exchange rate changes on cash and cash equivalents	<u>(17,509)</u>	<u>1 , 42</u>
V. Net (decrease)/increase in cash and cash equivalents	<u>621,724</u>	<u>(1,423,1 6)</u>
	<u>2,758,310</u>	<u>4,1 1,4 6</u>
VI. Cash and cash equivalents at the end of the period	<u><u>3,380,034</u></u>	<u><u>2,75 ,310</u></u>

10.6.6 Cash Flow Statement (unaudited)

Unit: RMB thousand

Item	From January to June 2015	2014
I. Cash flows from operating activities:		
	136,694	11 ,32
	<u>9,800,681</u>	<u>5,25 ,265</u>
Sub-total of cash inflows from operating activities	<u>9,937,375</u>	<u>5,376,5 4</u>
	52,924	56,732
	23,689	26,312
	<u>10,471,405</u>	<u>3,347,421</u>
Sub-total of cash outflows from operating activities	<u>10,548,018</u>	<u>3,430,465</u>
Net cash flows from operating activities	<u>(610,643)</u>	<u>1, 46,12</u>
II. Cash flows from investing activities:		
	155,458	

10.6.6 Cash Flow Statement (unaudited) (Continued)

Unit: RMB thousand

Item	From January to June 2015	2014
III. Cash flows from financing activities:		
	–	22, 6
	795,000	600,000
	2,000,000	
	<hr/>	<hr/>
Sub-total of cash inflows from financing activities	2,795,000	622, 6
	<hr/>	<hr/>
	2,392,000	1,235,000
	329,985	336,734
	30,530	12,1 7
	<hr/>	<hr/>
Sub-total of cash outflows from financing activities	2,752,515	1,5 3, 21
	<hr/>	<hr/>
Net cash flows from financing activities	42,485	(61,025)
	<hr/>	<hr/>
IV. Effect of foreign exchange rate changes on cash and cash equivalents	849	1,60
	<hr/>	<hr/>
V. Net (decrease)/increase in cash and cash equivalents	(61,138)	4 3,622
	<hr/>	<hr/>
	831,212	3 6,732
	<hr/>	<hr/>
VI. Cash and cash equivalents at the end of the period	770,074	70,354
	<hr/> <hr/>	<hr/> <hr/>

10.6.7 Consolidated Statement of Changes in Shareholders' Equity (unaudited)

Unit: RMB thousand

Item	From January to June 2015										2014			
	Equity attributable to shareholders of the parent company													
	Share capital	Other equity instruments	Capital surplus	Other comprehensive income	Surplus reserve	Undistributed profits	Minority interests	Minority shareholders' equity	Total shareholders' equity					
										S	S			
I. Balance at 30 June 2014	2,672,629	-	686,506	(847,187)	3,126,406	16,651,960	4,991,801	27,282,115	2,662,366	707,700	3,121,266	(716,660)	3,220,161	24,461,2
II. Balance at 1 January 2015	2,672,629	-	686,506	(847,187)	3,126,406	16,651,960	4,991,801	27,282,115	2,662,366	(55,726)	(660,766)	716,660	3,220,161	24,461,2
III. Movements for the year														
()														
1.	-	-	-	-	-	1,518,195	134,215	1,652,410				2,477,02	556,126	3,033,2
2.	-	-	-	(51,516)	-	-	(12,307)	(63,823)					4,74	(1,650)
1&2	-	-	-	(51,516)	-	1,518,195	121,908	1,588,587				2,477,02	560,75	2,52,27
S()														
1.	14,456	-	246,695	-	-	-	-	261,151	10,233	104,512				114,745
2.	-	-	-	-	-	-	11,326	11,326						,00
3.	-	-	-	-	-	-	-	-						,00
4.	-	-	-	-	-	-	96,382	96,382		(51,25)			730,53	67,66
5.	-	-	-	-	-	-	-	-		(114,03)			(65,42)	(17,521)
6.	-	-	-	-	-	-	-	-						
7.	-	-	-	-	-	-	-	-					(1,634)	(1,634)
()														
1.	-	-	(3,837)	-	-	-	12,961	9,124		10,72			3,25	14,231
2.	-	-	(65,748)	-	-	-	-	(65,748)		5,212			10,37	5,51
()														
1.	-	-	-	-	-	-	-	-						
2.	-	-	-	-	-	(833,030)	(100,180)	(933,210)					(15,234)	(7,271)
()														
1,981,143								1,981,143						
IV. Balance at 31 December 2015	2,687,085	1,981,143	863,616	(898,703)	3,126,406	17,337,125	5,134,198	30,230,870	2,672,62	66,506	(47,17)	3,126,406	4,101	27,22,115

10.6.8 Statement of Changes in Shareholders' Equity (unaudited)

Unit: RMB thousand

Item	From January to June 2015							2014			
	Share capital	Other equity instruments	Capital surplus	Comprehensive income	Other	Surplus reserve	Undistributed profits		Total shareholders' equity	Shareholders' equity	
I. Balance at 30 June 2014	2,672,629	-	129,788	43,754	3,126,406	1,594,245	7,566,822	40	3,121,2	1,30,07	7,100,242
II. Balance at 1 January 2015	2,672,629	-	129,788	43,754	3,126,406	1,594,245	7,566,822	(43,754)	43,754	1,30,07	7,100,242
III. Movements for the period	-	-	-	-	-	-	-	(35,274)	43,754	-	-
(1)	-	-	-	-	-	-	-	-	-	-	-
(1) ()	-	-	-	-	-	(174,515)	(174,515)	-	-	1,011,322	1,011,322
(2)	-	-	-	-	-	-	-	-	-	1,011,322	1,011,322
(1)&(2)	-	-	-	-	-	(174,515)	(174,515)	-	-	-	-
Σ ()	-	-	-	-	-	-	-	-	-	-	-
I.	-	-	3,499	-	-	-	3,499	60,550	-	-	60,550
2.	-	-	-	-	-	-	-	-	-	-	-
()	14,456	-	149,282	-	-	-	163,738	104,512	10,233	-	114,745
I.	-	-	-	-	-	-	-	-	-	-	-
2.	-	-	-	-	-	-	-	-	-	5,11	(5,11)
()	-	-	-	-	-	(833,030)	(833,030)	-	-	(720,037)	(720,037)
IV. Balance at 30 June 2015	2,687,085	1,981,143	282,569	43,754	3,126,406	586,700	8,707,657	12,7	43,754	1,5 4,245	7,566, 22

NOTES:

1. PREPARATION BASIS

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2. STATEMENT REGARDING COMPLIANCE WITH CASBE

1 2015 30 2015
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3. ACCOUNTS RECEIVABLE

(1) Accounts receivable are analysed by customer categories as follows:

Unit: RMB thousand

Category	30 June 2015	31 2014
	3,424,840	2,64 ,22
	2,693,575	2,014,614
	3,286,417	3,413,376
	575,603	0,573
	740,244	1,0 3,472
	1,277,758	1,00 , 77
	491,061	4 ,441
	644,876	263,55
\$	13,134,374	11, 33,23
	(356,251)	(352,774)
	12,778,123	11,4 0,465

(2) The ageing of accounts receivable is analysed as follows:

Unit: RMB thousand

Ageing		30 June 2015	31 2014
	1 ()	11,895,166	, 75,73
1	2 ()	949,420	1,26 ,555
2	3 ()	142,495	2 1,404
	3	147,293	406,542
5		13,134,374 (356,251)	11, 33,23 (352,774)
		12,778,123	11,4 0,465

(3) Credit risk

4. ACCOUNTS PAYABLE

Unit: RMB thousand

Item	30 June 2015	31 2014
	10,604,888	11,364, 03

Unit: RMB thousand

Item	30 June 2015	31 2014
1 ()	10,311,332	11,212,24
1 2 ()	154,956	4 , 46
2 3 ()	77,675	44, 34
3	60,925	5 , 75
5	10,604,888	11,364, 03

2014 30 2015, 1 2 3,556,000 (31
152,655,000) 1 .

5. UNDISTRIBUTED PROFITS

Unit: RMB thousand

Item	Note	30 June 2015	31 2014
		16,651,960	14, ,313
		1,518,195	2,477, 02
		-	(5,11)
	(1)	(833,030)	(720,037)
	(2)	17,337,125	16,651, 60

(1) Dividends of ordinary shares declared during the period

Unit: RMB thousand

	30 June 2015	31 2014
	-	720,037
	833,030	22 2015
(2014 0.27),	33,030,000 (2014	720,037,000).

(2) Undistributed profits at the end of the period

30 2015, , 1,006,107,000 ,
4,261,000 , (31 2014 1,001, 46,000),
106,37 ,000). (2014

6. REVENUE AND COST OF SALES

Unit: RMB thousand

Item	From January to June 2015	2014
	32,109,684	31,505,113
	527,605	541,015
	<u>32,637,289</u>	<u>32,046,12</u>
	27,274,530	26,5 6,154
	244,750	272,4 6
	<u>27,519,280</u>	<u>26, 6 ,640</u>
	10%	

7. INCOME TAX EXPENSES

Unit: RMB thousand

Item	From January to June 2015	2014
	428,103	3 3,707
	(3,035)	(401,5)
	<u>425,068</u>	<u>(17, 2)</u>

Unit: RMB thousand

Item	From January to June 2015	2014
	2,077,478	1,26 ,227
	645,585	553,6 2
	(132,602)	(174,5 6)
	63,762	55,67
	(183,584)	(232,242)
	(10,950)	(, 17)
	39,193	4 ,044
	11,395	7 , 1
	(584)	2,313
	(7,147)	
	–	3,14
	–	(342, 5)
	<u>425,068</u>	<u>(17, 2)</u>

10. SEGMENT REPORTING

Item	Containers	Road transportation	Energy, chemistry and food equipment	Offshore engineering	Airport facilities	Logistics services and equipment	Finance	Property development	Heavy trucks	Others	Elimination between segments	Unallocated items	Total
	January to June 2015	January to June 2015	January to June 2015	January to June 2015	January to June 2015	January to June 2015	January to June 2015	January to June 2015	January to June 2015	January to June 2015	January to June 2015	January to June 2015	January to June 2015
	12,175,096	6,615,446	4,498,517	2,587,488	883,084	4,148,284	825,057	238,713	293,853	371,751	-	-	32,637,289
	303,536	66,669	275,915	2,455,787	-	119,526	-	-	102,237	320,941	(3,644,611)	-	-
	10,454,994	5,416,408	3,936,848	4,959,077	580,479	3,912,129	263,627	140,211	357,033	461,202	(3,207,478)	-	27,274,530
	38	176	(1,006)	-	-	7,961	6,494	148,650	(5,838)	3,469	-	(150)	159,794
	5,527	24,038	(6,943)	(54)	386	3,786	108,790	-	-	-	-	-	135,530
	193,223	156,965	152,581	116,710	22,876	100,092	114,941	3,762	100,768	16,356	-	35,260	1,013,534
	130,687	30,179	17,747	104,377	983	5,326	83,019	8,082	2,896	391,070	(579,182)	372	195,556

Unit: RMB thousand

	2014	2014	2014	2014	2014	2014	2014	2014	2014	2014
	11,377,544	7,017,720	5,461,030	3,056,640	750,752	3,313,330	1,003,770			32,046,120
	107,704	125,760	366,167	2,570,140		106,510	205,121	(3,416)		
()		20				5,500	63,100		(45,561)	25,163
	1	17,460	1,140	(36,225)	(2,343)	5,150	7,500			3,220
	176,001	121,106	123,174	0,360	2,320	67,330	42,543		1,560	632,410
	6,670	26,467	210	2,750	1,450	4,300	32,020	(3,606)	612	66,121
	41,743	42,720	24,143	237,113	574	15,430	103,052	(3,606)	410,170	47,504
()	411,753	30,131	510,400	4,620	(45,111)	62,651	134,670	15,046	(323,400)	1,262,227
	33	2,404	22,000	152	0	21,245	(23,250)		6,210	(17,200)
()	322,720	225,726	4,400	4,467	(46,010)	41,406	374,604	15,046	(32,600)	1,261,100
	1,760,172	11,722,226	11,520,560	1,400,600	2,056,364	4,415,124	1,360,004	(5,554,667)	2,553,300	2,441,600
	12,423,130	7,126,000	6,43,115	1,024,275	1,44,250	3,125,170	5,174,106	(23,040,200)	26,231,210	57,473,000
()										
	261,770	1,025,000	466,000	(41,000)	(3,040)	10,272	7,315		14,256	317,654
	5,760	44,760	6,057			35,720	244,500		513,376	1,174,730
	616,372	220,750	24,046	1,03,330	41,602	205,523	7,576,300		31,702	1,560,000

11. NET CURRENT ASSETS

Unit: RMB thousand

The Group	
30 June 2015	31 2014
47,540,126	45,172,177
51,085,383	43,340,077
(3,545,257)	1,832,100
The Company	
30 June 2015	31 2014
15,526,717	13,510,335
14,176,670	10,227,040
1,350,047	3,283,295

12. TOTAL ASSETS LESS CURRENT LIABILITIES

Unit: RMB thousand

The Group	
30 June	31
2015	2014
95,593,491	7,776,111
51,085,383	43,340,077
<hr/>	<hr/>
44,508,108	44,436,104
<hr/> <hr/>	<hr/> <hr/>
The Company	
30 June	31
2015	2014
24,509,657	22,652,303

(3) Notes payable issued but not accounted for, outstanding letters of credit issued but undue and outstanding performance guarantees

30	2015,				
	6 ,557,000 (31	2014	1,412,32	,000).	
30	2015,				
	2 ,56 ,000,	230,545,000,	30,0	,000	' 37, 24,000 ('
31	2014	213,47	,000).		
30	2015,				
5	1,344,000 (	,227,000),			
30	2015,				
		-	3,430,000,		
		2, 2,000,			43 ,000.

(4) Significant pending litigations

30 2015,

14. COMMITMENTS

Significant commitments

(1) Capital commitments

	30 June 2015	31 2014
	52,604	2,657
	324,513	150,355
	221,092	51 ,242
	72,801	24,062
	<u>671,010</u>	<u>6 6,316</u>

Capital commitments authorised by the management but not yet contracted for

	30 June 2015	31 2014
	72,801	24,062

(2)

(1)

(2)

(3)

(4)

Unit: RMB thousand

Liabilities:	<i>Note</i>	30 June 2015	30	2014	<i>Amount</i>	<i>%</i>		
Current liabilities:								
5	(1)	16,658,876	11,23	,527	5,41	,34	4 %	
	(2)	68,255	1	5,7	0	(117,525)	(63)%	
	(3)	878,901	47,	73	30,	2	1,732%	
	(4)	3,670,297	2,452,	511	1,217,	7	6	50%
Non-current liabilities:								
	(5)	458,520	4,455,	0	0	(3,	6,560)	(0)%
	(6)	1,981,143			1,	1,143	3	(3)

Current liabilities

16. EVENTS AFTER THE BALANCE SHEET DATE

(1) Progress of the Non-public Additional Issue

As at 22 December 2015, the Company has received a total of RMB174 million (approximately HK\$26.0 million) from the non-public additional issue of shares.

(2) Completion of the Transaction with CFSE

The Company has completed the transaction with CFSE on 10 December 2015. Pursuant to the terms of the Share Purchase Agreement, the Company has received a total of RMB1,223,571,430 (approximately HK\$183.3 million) from CFSE, representing 30% of the total consideration of RMB4,078,571,430 (approximately HK\$610.0 million) for the acquisition of the entire issued and paid-up share capital of CFSE. The Company has also received a total of RMB26.1 million (approximately HK\$3.9 million) from CFSE, representing 2% of the total consideration of RMB1,223,571,430 (approximately HK\$183.3 million) for the acquisition of the entire issued and paid-up share capital of CFSE. The Company has also received a total of RMB12 million (approximately HK\$1.8 million) from CFSE, representing 2% of the total consideration of RMB600 million (approximately HK\$90.0 million) for the acquisition of the entire issued and paid-up share capital of CFSE.

China International Marine Containers (Group) Co., Ltd.
Li Jianhong
 Chairman

, 27 December 2015

As at the date of this announcement, the Board comprises; Mr. Li Jianhong (Chairman), Mr. Zhang Liang (Vice Chairman), Mr. Wang Hong and Mr. Wu Shuxiong as the non-executive Directors; Mr. Mai Boliang as the executive Director; Mr. Li Kejun, Mr. Pan Chengwei and Mr. Wong Kwai Huen, Albert as the independent non-executive Directors.

This announcement contains certain forward-looking statements with respect to the financial position, financial results and business of the Group. These forward-looking statements are, by their names, subject to significant risk and uncertainties because they relate to events and depend on circumstances that are beyond our control. The forward-looking statements reflect the Group's current views with respect of future events and are not a guarantee of future performance. Actual results may differ from information contained in the forward-looking statements.