

CIMC 中集

2018

2018 10

2018

CEO

2018 7 1 2018 9 30

	2018 9 30	2017 12 31		%
	149,693,008	130,604,379		14.62%
	32,324,639	32,460,927		(0.42%)
	2018 7-9	%	2018 1-9	(%)
	23,345,749	13.46%	66,906,147	23.99%
	1,351,649	163.75%	2,317,046	76.96%
	435,662	(16.15%)	1,155,678	(16.54%)
	879,538	(79.55%)	23,299	(99.36%)
/	0.4528	177.28%	0.7590	81.28%
/	0.4512	177.83%	0.7561	81.28%
%	4.29%	2.56%	7.17%	2.68%

	2018 1-9
	1,412,622
	176,644
	(40,227)

	116,050
	74,117
	(159,116)
	(366,805)
	(51,917)
	1,161,368

1

1

1

1

10

	87,186 A 87,173 H 13		
10			
1		57.84%	1,726,562,998
		-	-
		-	-

2

		0.31%	9,211,800	-	-	-
		0.31%	9,150,300	-	-	-
		0.30%	9,094,100	-	-	-
		0.30%	9,035,599	-	-	-
		0.30%	8,998,000	-	-	-
10						
	1		1,716,406,609			1,716,406,609
	1		10,156,389			10,156,389
	2		432,171,843			432,171,843
			70,799,672			70,799,672
			37,993,800			37,993,800
			9,252,400			9,252,400
			9,211,800			9,211,800
			9,150,300			9,150,300
			9,094,100			9,094,100
			9,035,599			9,035,599
			8,998,000			8,998,000
10						

<i>1</i>	<i>H</i>					<i>2018 9 30</i>	
		<i>1,726,562,998</i>	<i>10,156,389</i>	<i>A</i>	<i>1,716,406,609</i>	<i>H</i>	<i>H</i>
					<i>733,691,017</i>	<i>H</i>	
		<i>Long Honour Investments Limited</i>	<i>25,322,106</i>	<i>H</i>			
		<i>220,520,075</i>	<i>245,842,181</i>	<i>H</i>			
<i>2</i>	<i>2018 9 30</i>				<i>220,520,075</i>	<i>H</i>	
<i>1</i>		<i>432,171,843</i>	<i>A</i>				
<i>10</i>		<i>10</i>					

10

10

2

10

2018

			2018	1-9		669.06
		539.63	23.99%			
23.17			13.09		76.96%	0.7590
/		0.4187	/		81.28%	

2018

				2018	1-9	
		246.25		180.29		36.58%
120.80	TEU		96.93	TEU	24.63%	11.62
6.73	TEU		72.66%			TEU

2018

	2018	1-9		176.18
146.55			20.21%	

2018

	2018	1-9		98.52
	83.78		17.59%	

2018

					2018
1-9			14.37		16.32
11.95%					
			6.1546	2018	1-9
2.9		19.5	10		1.5
10		7	10	FPSO	,
1.8		8	12		
	Illusion Plus				

	2018 9 30	2017 12 31		
	3,215,753	2,147,721	49.73%	
	1,855,388	-	-	
	-	318,534	-	
	-	441,581	-	
	30,352	-	-	
	1,041,417	-	-	
	449,153	-	-	
	22,159,182	15,317,347	44.67%	
	142,927	3,025	4624.86%	
	-	4,624,088	(100%)	
	6,650,496	-	-	
	9,636,034	4,085,579	135.85%	
	4,361,618	595,907	631.93%	
	2,010,372	7,986,500	(74.83%)	2016
	-	2,033,043	(100%)	2015
	928,348	219,303	323.32%	

	2018 1-9	2017 1-9		
	1,412,622	(46,609)	3130.79%	
-	613,072	1,073,008	42.86%	

1

1 2016 5 31 2015 150

2016 6 21 2016

2016 7 28 2016

SCP206 2018 6 20 2018 4.3%

2018 7 3 2018 4.25%

2018 7 11 2018 4.10%

2018 10 23 1,014,726,027.40

1,013,041,095.89

2016 6 1 2018 6 20 2018 7 3 2018 7 11 2018 10 23

www.cninfo.com.cn

www.cimc.com CIMC 2016-033 CIMC 2018-054 CIMC

2018-055 CIMC 2018-057 CIMC 2018-093 www.hkexnews.hk

2

649,464,307.58 420,000,000.00

2018

2018 7 20

	www.cninfo.com.cn		www.cimc.com		CIMC
2018-059	CIMC	2018-060		www.hkexnews.hk	
3	2018	8	9		CEO
			2018	8	9
	www.cninfo.com.cn		www.cimc.com		CIMC
2018-065			www.hkexnews.hk		
4	2018	3	12	2018	
2017	6	9	2016		343,315,321
		H	2018	8	30
				H	
				2018	3
				12	2018
				8	30
	www.cimc.com		CIMC	2018-014	CIMC
2018-070			www.hkexnews.hk	2018-015	CIMC
5	2018	9	7		
			2018	9	26
		2018	9	7	2018
		2018	9	26	
	www.cninfo.com.cn		www.cimc.com		CIMC
2018-074	CIMC	2018-082		www.hkexnews.hk	
6	2018	8	9	2018	
				2018	8
				14	
14					2018
	2018				9
					26
			2018	A	
			2018	8	9
			2018	8	14
			2018	9	26
14	2018	9	26		2018
	www.cninfo.com.cn		www.cimc.com		CIMC
	CIMC	2018-067	CIMC	2018-078	CIMC
	www.hkexnews.hk		CIMC	2018-082	2018-064
7	2018	6	8	2017	2018
2018					
2018				2018	
				2017	
			400		
350		2018	9	6	2018

2017

2018 3 27 2018 3 29 2018 6 8 2018 9 7 2018 9
 21 2018 9 26
 www.cninfo.com.cn www.cimc.com CIMC 2018-022
 CIMC 2018-028 CIMC 2018-037 CIMC 2018-051 CIMC 2018-075 CIMC 2018-080
 CIMC 2018-082 www.hkexnews.hk

8 2018 9 26

2018 110

2018 9 17 2018 9 26 02
 0208-02 0209-01 0210-01 0213-01 0214-01 0215-01 0219-02 0220-02
 4,101,550,000 2018 9 30
 2018 9 26 2018 9 30
 www.cninfo.com.cn www.cimc.com CIMC
 2018-081 CIMC 2018-086 www.hkexnews.hk

9 2018 9 27

2018

154,866.681

49%

162,034.699

49%

255,118.060

51%

59,991.842

51%

632,011.282

2018 9 27

www.cninfo.com.cn

www.cimc.com

CIMC 2018-083

CIMC 2018-084

www.hkexnews.hk

10

2016 11 21 2017

9 4
 2018 7 27

15 2018 9 28

5.91

2018 10 2
 www.cninfo.com.cn www.cimc.com CIMC
 2018-087 www.hkexnews.hk

11 2018 6 8 2017
 60
 2018 7 4 2018 9
 19 2018 10 17 2018

20 4.29%

2018 6 8 2018 10 17
 www.cninfo.com.cn www.cimc.com
 CIMC 2018-051 CIMC 2018-091
 www.hkexnews.hk

12 2018 10 22

2018 10 26 2018

10 2018

	2016 6 1	www.cninfo.com.cn www.hkexnews.hk www.cimc.com
	2018 6 20	
	2018 7 3	
	2018 7 11	
	2018 10 23	
	2018 7 20	
	2018 8 9	
H	2018 3 12	
	2018 8 30	
	2018 9 7	
	2018 9 26	
	2018 8 9	
	2018 8 14	
	2018 9 14	
	2018 9 26	
2018	2018 3 27	
	2018 3 29	
	2018 6 8	
	2018 9 7	
	2018 9 21	
	2018 9 26	
	2018 9 26	
	2018 9 30	
	2018 9 27	
	2018 10 2	
	2018 6 8	
	2018 10 17	
	2018 10 22	
	2018 10 26	
	2016 6 1	
	2018 10 26	

3

2018

1

2

				-	2017/11/20	2019/12/16	314,821	-	-	-	4,138,107	12.80%	(94,038)	
				-	2017/12/18	2019/06/17	270,588	-	-	-	2,646,803	8.20%	(50,119)	
				-	2011/1/6	2021/6/28	9,491,309	-	-	-	12,374,971	38.28%	109,090	
				-	2018/8/14	2019/8/14	65,359	-	-	-	27,003	0.08%	758	
				-	-	-	10,142,077	-	-	-	19,186,884	59.36%	(34,309)	
					2018	9	30							
					2018	1-9					(34,309)			

--	--

2018 7 13			
2018 7 26		OVERLOOK INVESTMENT MORGAN STANLEY	
2018 9 6		UBS	

1

	2018 9 30	2017 12 31	2017 1 1
	11,239,670	5,596,314	6,325,998
	204,179	183,303	138,072
	6,430	11,577	3,088
	20,162,162	17,773,590	13,062,266
	3,215,753	2,147,721	2,165,982
	11,405,048	8,283,236	9,399,096
	20,937,300	19,258,327	17,409,515
	1,855,388	—	—
	197,874	235,309	203,847
	3,268,115	4,314,250	3,941,689
	847,410	1,198,296	702,478
	73,339,329	59,001,923	53,352,031
	—	318,534	325,187
	—	441,581	442,726
	30,352	—	—
	14,367,183	12,880,540	13,220,242
	1,939,483	2,398,495	2,162,217
	1,041,417	—	—
	449,153	—	—
	1,789,180	1,679,189	1,752,608
	23,216,176	23,088,682	22,167,311
	24,675,333	22,194,585	22,769,189
	4,663,837	4,711,244	4,654,757
	87,402	67,399	49,990
	2,221,932	2,112,445	2,127,893
	311,674	205,239	246,574
	1,528,649	1,416,637	1,257,670
	31,908	87,886	86,353
	76,353,679	71,602,456	71,262,717
	149,693,008	130,604,379	124,614,748

	2018 9 30	2017 12 31	2017 1 1
	22,159,182	15,317,347	15,729,787
	142,927	3,025	141,806
	14,968,041	14,001,767	11,712,533
	—	4,624,088	3,780,694
	6,650,496	—	—
	2,818,717	2,713,482	2,115,108
	1,556,956	1,363,986	1,092,030
	9,188,039	7,486,768	5,474,194
	-	14,906	-
	9,636,034	4,085,579	3,667,872
	4,361,618	595,907	1,687,762
	71,482,010	50,206,855	45,401,786
	26,054,580	24,140,168	27,023,222
	2,010,372	7,986,500	7,986,500
	1,986,500	1,986,500	1,986,500
	292,135	361,396	539,076
	1,299,353	1,214,904	847,429
	953,794	846,232	839,738
	919,765	801,337	657,414
	2,229,526	1,809,553	2,184,791
	33,759,525	37,160,090	40,078,170
	105,241,535	87,366,945	85,479,956
	2,984,961	2,982,889	2,978,577
	-	2,033,043	2,049,035
	-	2,033,043	2,049,035
	4,083,801	4,209,663	3,126,585
	928,348	219,303	357,341
	3,281,535	3,281,535	3,279,379
	21,045,994	19,734,494	17,495,053
	32,324,639	32,460,927	29,285,970
	12,126,834	10,776,507	9,848,822
	44,451,473	43,237,434	39,134,792
	149,693,008	130,604,379	124,614,748

2

	2018 9 30	2017 12 31	2017 1 1
	2,914,247	1,366,876	2,660,222
	19,932,971	18,115,511	17,887,234
	—	5,771	9,272
	22,847,218	19,488,158	20,556,728
	—	388,905	388,905
	10,947,421	9,583,886	9,375,276
	804,900	—	—
	138,225	144,248	102,372
	74,956	56,326	844
	14,013	14,207	14,466
	21,552	29,627	40,730
	68,616	73,140	52,280
	12,069,683	10,290,339	9,974,873
	34,916,901	29,778,497	30,531,601

	2018 9 30	2017 12 31	2017 1 1
	5,525,000	350,000	2,710,000
	106	614	65
	274,358	291,949	205,760
	15,977	3,094	3,646
	1,244,622	4,739,876	3,066,559
	102,525	102,524	79,104
	6,900,000	1,095,000	800,000
	4,000,000	—	—
	18,062,588	6,583,057	6,865,134
	1,958,000	1,322,000	1,621,000
	1,986,500	7,986,500	7,986,500
	1,986,500	1,986,500	1,986,500
	19,437	25,171	37,429
	—	—	3,296
	3,963,937	9,333,671	9,648,225
	22,026,525	15,916,728	16,513,359
	2,984,961	2,982,889	2,978,577
	—	2,033,043	2,049,035
	—	2,033,043	2,049,035
	3,336,951	3,330,895	3,287,149
	459,749	43,754	43,754
	3,281,535	3,281,535	3,279,379
	2,827,180	2,189,653	2,380,348
	12,890,376	13,861,769	14,018,242
	34,916,901	29,778,497	30,531,601

3

	2018 7-9	2017 7-9
	23,345,749	20,575,554
	19,377,635	16,802,899
	115,620	98,662
	847,571	812,717
	1,563,283	1,234,848
	243,171	162,537
	220,548	478,757
	615,893	358,017
	(167,181)	(107,948)
	176	46,980
	90,407	(32,637)
	55,665	60,121
	(260,517)	35,163
	15,214	19,784
	66,539	20,634
	1,375,303	(60,348)
	2,124,328	1,026,361
	56,341	26,964
	(16,348)	11,123
	2,197,017	1,042,202
	660,000	347,307
	1,537,017	694,895
	1,537,017	694,895
	-	-
	1,351,649	512,482
	185,368	182,413
I()	652,554	(104,164)
	475,327	(109,033)
	-	-
	475,327	(109,033)
	-	-
	-	1,120
	1,352	(1,519)
	-	(4,222)
	473,975	(104,412)
	177,227	4,869
	2,189,571	590,731
	1,826,976	403,449
	362,595	187,282
()	()	0.4528
()	()	0.4512

	2018 1-9	2017 1-9
	66,906,147	53,962,706
	56,930,366	44,044,463
	345,577	314,845
	2,229,628	2,068,970
	3,635,807	3,314,428
	570,400	450,996
	613,072	1,073,008
	1,249,999	880,282
	(389,429)	(225,609)
	9,929	51,668
	165,219	197,112
	176,644	151,153
	(64,746)	24,535
	40,589	22,322
	22,042	(11,992)
	1,412,622	(46,609)
	3,952,711	2,564,303
	78,234	80,180
	4,117	26,139
	4,026,828	2,618,344
	1,173,854	856,940
	2,852,974	1,761,404
	2,852,974	1,761,404
	-	-
	2,317,046	1,309,380
	535,928	452,024
()	442,065	(5,142)
	252,750	(36,609)
	(50,744)	-
	(50,744)	-
	303,494	(36,609)
	1,065	-
	-	879
	(1,152)	4,553
	-	(4,222)
	303,581	(37,819)
	189,315	31,467
	3,295,039	1,756,262
	2,569,796	1,272,771
	725,243	483,491
()	()	0.7590
()	()	0.7561

6

	2018 1-9	2017 1-9
	246,458	178,325
	-	1,452
	3,365	-
	191,011	184,017
	(121,803)	492,030
	453,402	381,535
	(249,683)	(249,898)
	8,505	2,926
	1,290,735	359,428
	508	2,197
	25,491	(594)
	1,499,124	(135,217)
	1,360	21
	1	3,022
¼ Å:U J Y#Ö	1,500,483	(138,218)
	4,524	4,706

	2018 1-9	2017 1-9
	70,357,373	53,963,956
	3,130,508	1,825,881
	1,180,326	959,758
	74,668,207	56,749,595
	64,805,313	44,195,569
	4,924,209	4,637,188
	1,910,083	1,514,616
	3,005,303	2,769,579
	74,644,908	53,116,952
	23,299	3,632,643
	992,656	610
	56,033	30,670
	95,349	120,356
	126,743	126,792
	86,216	-
	1,356,997	278,428
	2,535,877	2,070,404
	841,326	197,523
	29,079	5,000
	-	-
	3,406,282	2,272,927
	(2,049,285)	(1,994,499)
	380,439	960,732
	338,720	938,547
	46,446,062	42,359,841
	242,924	12,988
	47,069,425	43,333,561
	34,910,469	37,517,099
	2,000,000	-
	2,816,996	1,605,599
	33,594	625,861
	39,761,059	39,748,559
	7,308,366	3,585,002
	73,390	(193,390)
	5,355,770	5,029,756
	5,442,857	6,338,667
	10,798,627	11,368,423

8

	2018 1-9	2017 1-9
	329,015	194,122
	10,251,413	3,659,103
	10,580,428	3,853,225
	95,621	77,046
	38,401	20,612
	15,342,166	6,990,517
	15,476,188	7,088,175
	(4,895,760)	(3,234,950)
	706,933	6,800,000
	616,630	493,601
	27,219	1
	58,000	50
	1,408,782	7,293,652
	24,760	107,391
	1,018,246	6,886,616
	1,043,006	6,994,007
	365,776	299,645
	41,719	22,185
	10,817,000	6,470,000
	10,858,719	6,492,185
	3,451,000	4,120,000
	1,296,195	573,980
	34,340	18,000
	4,781,535	4,711,980
	6,077,184	1,780,205
	170	(4,046)
	1,547,370	(1,159,146)
	335,730	1,715,470
	1,883,100	556,324

2018