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CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD.

中國國際海運集裝箱（集團）股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(S_c C_ de: 2039)

Financial Year Report 2018

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1 IMPORTANT NOTICE

1.1 This report is prepared in accordance with the requirements of the Securities and Futures Ordinance (SFO) and the Listing Rules of the Stock Exchange of Hong Kong Limited (SEHK). The report is prepared in accordance with the requirements of the SFO and the Listing Rules of the SEHK. The report is prepared in accordance with the requirements of the SFO and the Listing Rules of the SEHK.

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2 KEY FINANCIAL DATA AND CHANGES IN SHAREHOLDERS

2.1 Key acc. f. a. d f. a. c. a. d ca. d ca.

...

Unit: RMB thousand

	Year ended January - March 2018	Year ended January - March 2017	Change Year-on- Year Period (%)
...	1,233	14,...	31.1%
...	44.2	0.1	(12.44%)
...	10.3	4.2	(2.24%)
...	(10.4, 0.)	4	(1.22, 0%)
...	0.140	0.124	(13.24%)
...	0.140	0.120	(13.2%)
...	1.3%	1.0%	(0.40%)

	Year ended December March 2018	Year ended December March 2017	Change Year-on- Year Period (%)
...	13,010.1	130,043.3	4.0%
...	32,434.3	32,400.2	1.0%

Note:

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(201	.30)	
	1,1,000	2	20,000

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Unit: RMB thousand

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	130,
	10, 1
	1, 2
	(1, 3)
	(24,4)
T a	275,350

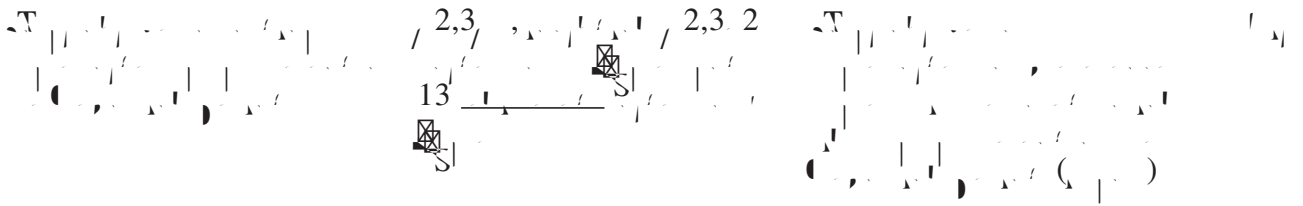
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2.2 T a N e f a e d e a e d f e e a e d e a a e e d f e Re Pe d

(1) T a N e f d a y a e d e a d a e d e f e f e c e a e w e e d a d a e d f e a e d e



S a e d f e a e d e a a e e d f e Re Pe d

Na N e f a e d e	Na N e f a e d e	Pe ce a e f a e d	N e f a e d (a e)	N e f a e w e e d e c e d	P e d e d f e a e S a N e
(... 1)		... %	1, 24, 24,010		
(... 2)		14.4 %	432,1 1, 43		
		2.34%	3, 3, 0		
		1.2 %	3, 3, 00		
		0.31%	, 2 2,400		
		0.31%	, 211, 00		
		0.31%	, 1 0,300		
		0.30%	, 0 4,100		
		0.30%	, 03 ,...		
		0.30%	, 3, ,000		

S a e d . f . e . a e . d e . f . a e w . e . e . c . a a . e e d . f . e R e . . P e . d

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N e .

(1)	1, 1, 411, 0		1, 1, 411, 0
	, 312, 401		, 312, 401
(2)	432, 1 1, 43		432, 1 1, 43
	, , 3 , 0		, , 3 , 0
	3 , , 3 , 00		3 , , 3 , 00
	, , 2 2, 400		, , 2 2, 400
	, , 211, 00		, , 211, 00
	, , 1 0, 300		, , 1 0, 300
	, , 0 4, 100		, , 0 4, 100
	, , 03 , , ,		, , 03 , , ,
	, , , , , 000		, , , , , 000

()			
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1.	31	201					
	1, 24, 24, 010						, 312, 401
	1, 1, 411, 0		()			33, , 1, 01	
			()		24 , 42, 1 1		
					()	2 , 322, 10	
		220, 20, 0					

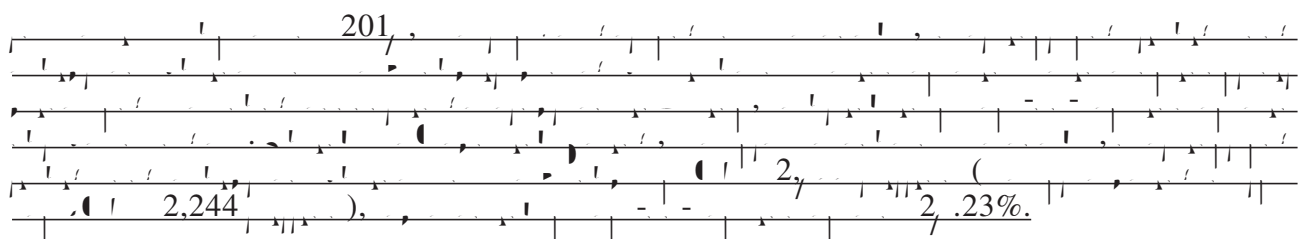
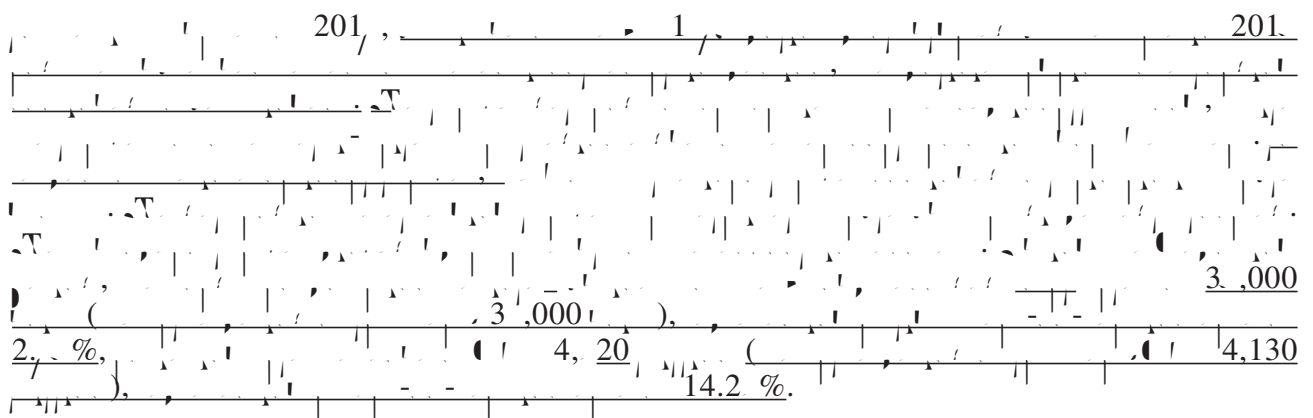
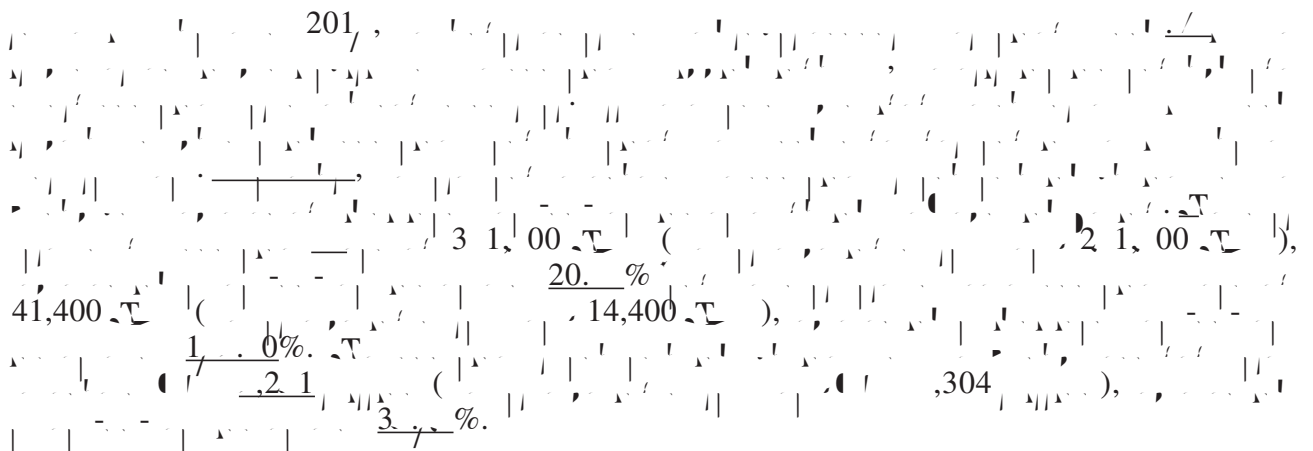
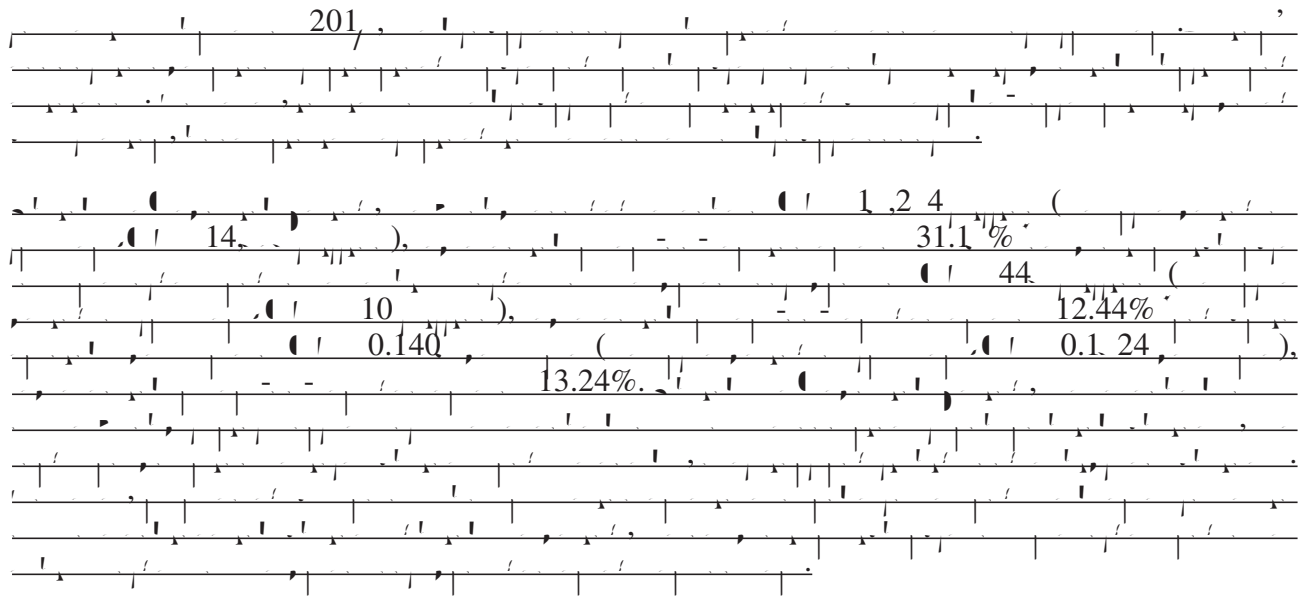
2.	31	201		220, 20, 0			
			()	1		432, 1 1, 43	

(2) T a . f . a e . d e . f . e f e . e . c e . a e . f . e C . P a y a d . a e . d . f . e . a e . d e . f . e f e . e . c e . a e

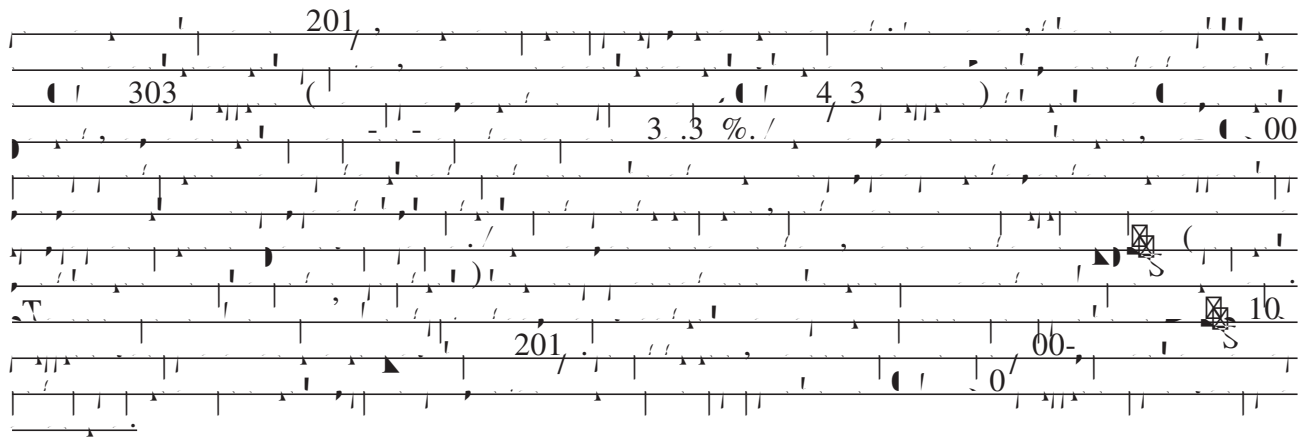
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3 SIGNIFICANT EVENTS

3.1 C a e f a c a d a a d f a c a d c a d e R e P e d a d e e a



201, 303 (4 3) 3 3 % / 00



201, 00- 10

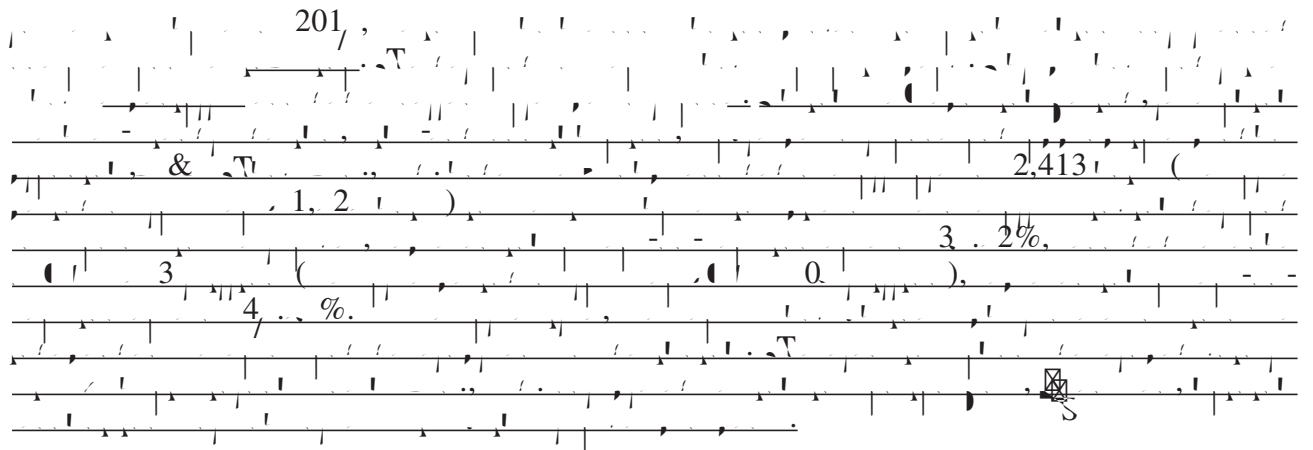
Detailed description: This system contains two staves of music. The first staff has a treble clef and a key signature of one flat. It begins with a measure containing the number '303' and a measure with '(4 3)'. The second staff has a bass clef and contains the number '3 3 % /' followed by '00'. There are various musical notations including notes, rests, and dynamic markings.

201, 1, 22%



Detailed description: This system contains two staves of music. The first staff has a treble clef and a key signature of one flat. It begins with a measure containing the number '201' and a measure with '1, 22%'. The second staff has a bass clef and contains '1, 22%'.

201, & T 2, 4 1 3 (1, 2) 3 2% 0 4 %

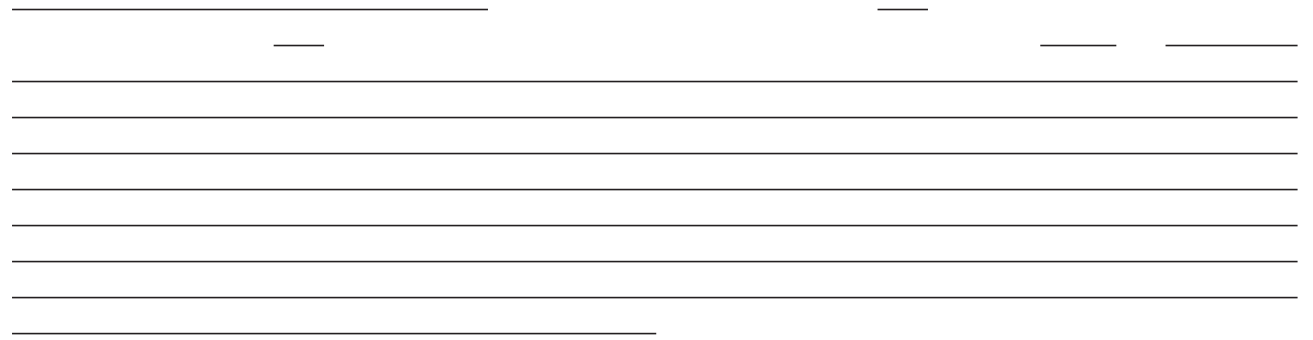


Detailed description: This system contains two staves of music. The first staff has a treble clef and a key signature of one flat. It begins with a measure containing the number '201' and a measure with '& T 2, 4 1 3 (1, 2)'. The second staff has a bass clef and contains '3 2% 0 4 %'. There are various musical notations including notes, rests, and dynamic markings.

201, 4



Detailed description: This system contains two staves of music. The first staff has a treble clef and a key signature of one flat. It begins with a measure containing the number '201' and a measure with '4'. The second staff has a bass clef and contains '4'. There are various musical notations including notes, rests, and dynamic markings.



Detailed description: This section contains five empty musical staves, each consisting of a five-line staff with a clef and a key signature.

2017年1-3月, (111),
 43.3%。
 2017年1-3月, (111),
 43.3%。
 2017年1-3月, (111),
 43.3%。
 (CIMC S y ace Rea E a e)
 (深圳市天安慧城發展有
 限公司)
 (深圳市天集產城投資發展有限公司)

2017年1-3月, (111),
 43%。
 2017年1-3月, (111),
 43%。
 2017年1-3月, (111),
 43%。
 2,00

Ma e a c a e a d e e a

Unit: RMB thousand

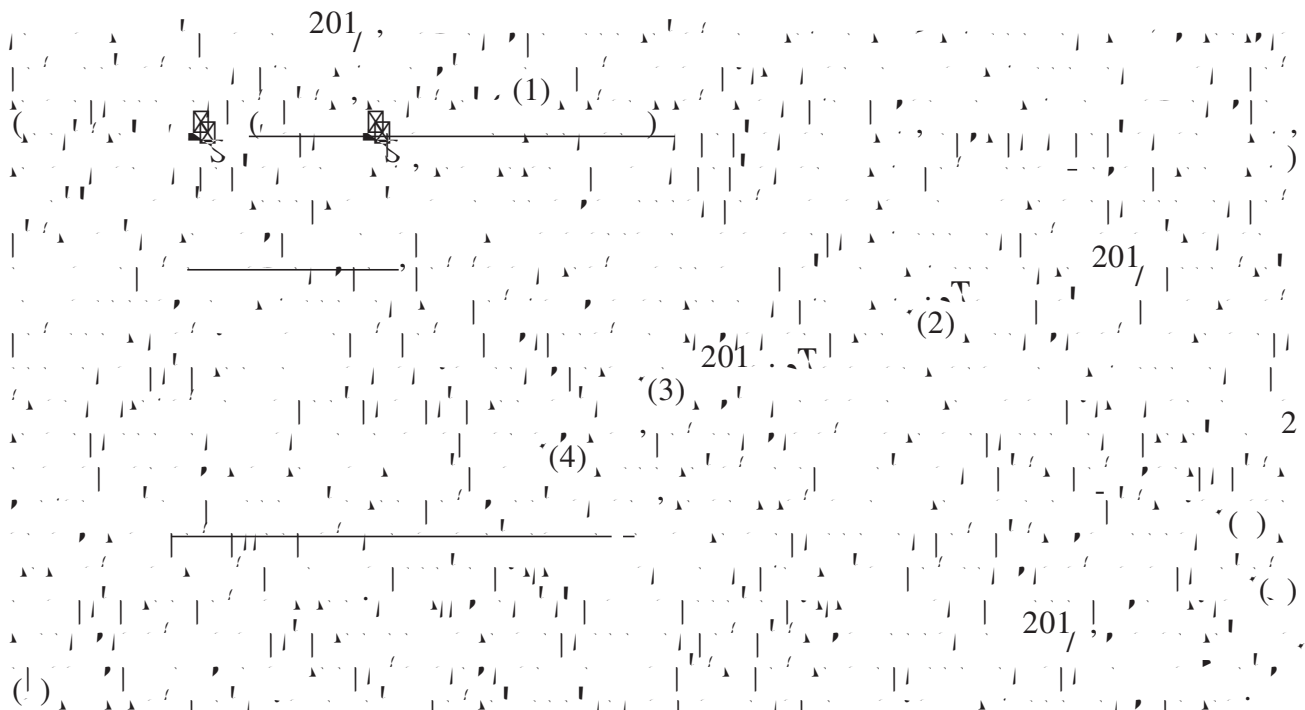
I c / a e / e /	F / Ja a y Ma c 2018	F / Ja a y Ma c 2017	Pe ce a e c a e	Rea f e / e a c a e
	4,334	2,221	1%	
	114.2	31.04	2%	
	131.03	13.03	1.4%	

Unit: RMB thousand

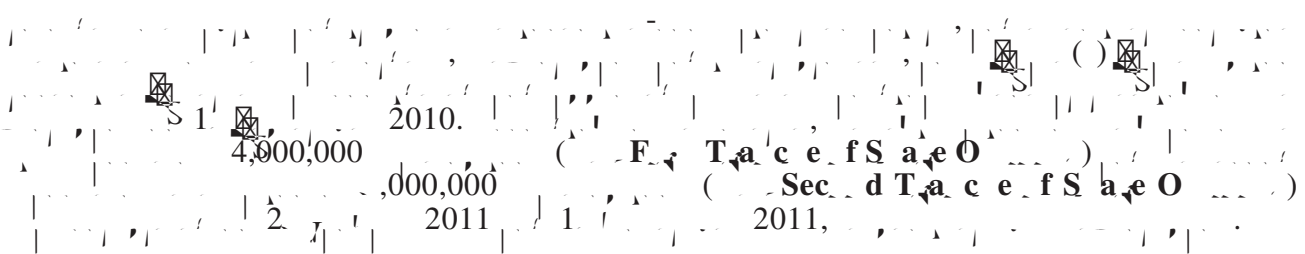
Ca. f. w a e/ e/ e/	F. / Ja. / Ma. c 2018	F. / Ja. / Ma. c 2017	Pe. ce. a e c a e	Rea. . f. e/ e/ e/ c a e
	0. .	1. 2. .	(1. . %)	
	1. 0.000	-		
	.100	2. .	110. 3%	

3.2 P. e a d / Pac f . fca e e a d e a y f .

(1) P. e e ab . f e c . f e G. d . e Re . Pe. d



(2) I. e a . f A S a e () a e . c e / d . e Re . Pe. d



11) 23 201

S. f f cã e e

Da e f d c e

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1 201

11 201
 201
 2 201
 12 201
 12 201

2 201
 2 201
 2 201

2 201
 12 201
 2 201
 2 201

3.3 **Other available shares held by the Company**
 3.3 **Other available shares held by the Company**
 3.3 **Other available shares held by the Company**

As at the end of the reporting period, the Company held the following shares:

3.4 **Employee share scheme**
 3.4 **Employee share scheme**
 3.4 **Employee share scheme**

The Company has established an employee share scheme to provide an incentive to the employees of the Company to contribute to the long-term success of the Company.

3.5 **Securities**
 3.5 **Securities**
 3.5 **Securities**

Unit: RMB thousand

Type of securities	Securities	Abbreviated name	Issue date	Number of shares held at the end of the reporting period	Percentage of total shares	Number of shares held at the beginning of the reporting period	Percentage of total shares	Book value	Percentage of total book value	Carrying amount	Percentage of total carrying amount
				(thousand shares)		(thousand shares)		Pei		acc	
1	1		12/17	40,414	0.00%	40,414	0.00%	1,114	1.00%		
2	3		20/42	2,000	0.00%	2,000	0.00%	42	2.00%		
								1,240	24.00%		
Total				42,414		42,414		1,440			

3.7 Re e f ece f e ea c , c / ca a d e ew d e Re

Da e f ece	M de f ece	TY e f a y ece ed	Sea c de f e ba c f e ea c ed
1 201/			
23 201/			
2 201/			
31 201/			
201/			
201/			
201/			
2 201/			201/

3.8 N -c / a e e a a ee

.....

.....

3.9 U a f e f d f e ed C Pa y f e a e by e c

.....

.....

3.10 Rea f c a e acc c e a d c ec f acc e

(1) C a e acc c e e a f a c a

201, 22, 23, 24, 3

(New S a d a d f , F a c a I).

201, 2, 201, 1, 201, (1), (2), (3), 201,

(2) C a e acc c e e a e e

201, 14, (New S a d a d f , R e e).

201, 2, 201, 1, 201, (), (), 201,

4 FINANCIAL STATEMENTS

4.1 Financial Statements

4.1.1 Consolidated Balance Sheet (unaudited)

本集团于2018年12月31日及2017年12月31日的合并资产负债表如下(单位:人民币千元)。

Unit: RMB thousand

	2018年12月31日 December 31, 2018	2017年12月31日 December 31, 2017
流动资产 Current Assets		
货币资金 Cash	9,474,677	10,314,314
应收账款 Accounts receivable	634,080	1,477,000
其他流动资产 Other current assets	1,243,520	1,377,400
流动资产合计 Total current assets	<u>11,352,277</u>	<u>13,168,714</u>
非流动资产 Non-current Assets		
可供出售金融资产 Available-for-sale financial assets	17,120,151	1,333,200
非流动资产合计 Total non-current assets		
资产总计 Total assets		
流动负债 Current Liabilities		
应付账款 Accounts payable		
应付职工薪酬 Employee compensation payable		
应交税费 Taxes payable		
其他流动负债 Other current liabilities		
流动负债合计 Total current liabilities		
非流动负债 Non-current Liabilities		
长期应付款 Long-term payables		
其他非流动负债 Other non-current liabilities		
非流动负债合计 Total non-current liabilities		
负债合计 Total liabilities		
所有者权益 Equity		
实收资本 Paid-up capital		
资本公积 Capital reserve		
盈余公积 Reserve for profit distribution		
未分配利润 Undistributed profit		
所有者权益合计 Total equity		
负债和所有者权益总计 Total liabilities and equity		

4.1.1 Consolidated Balance Sheet (unaudited)(continued)

Unit: RMB thousand

Item	December 31 (March 31 March 2018)	December 31 (March 31 2017)
Current liabilities:		
Accounts payable	19,311,170	12,311,334
Notes payable	17,478	3,021
Accounts receivable	1,177,705	1,177,400
Prepaid expenses	13,360,986	12,211,311
Other payables	4,905,240	4,240,000
Short-term borrowings	2,312,241	2,134,120
Other current liabilities	1,198,987	1,333,000
	608,304	3,000,000
	41,479	2,443,400
	6,352,554	7,441,140
	1,243,256	1,214,000
	4,045,852	4,000,000
	1,605,152	1,600,000
Total current liabilities	56,180,404	1,421,000
Non-current liabilities:		
Long-term debt	36,385	3,000
Long-term payables	24,022,641	24,140,100
Other non-current liabilities	7,986,500	7,986,500
	1,986,500	1,986,500
	353,774	34,200
	14,002	14,120
	808,564	4,232,000
	807,746	1,013,300
	2,593,203	1,011,400
Total non-current liabilities	36,622,815	3,411,000
Total liabilities	92,803,219	4,832,000

4.1.1 Consolidated Balance Sheet (unaudited)(continued)

Unit: RMB thousand

	Balance (As at 31 March 2018)	2017
Intangible assets:		
Patent rights	2,984,697	2,200,000
Software	2,058,993	2,033,043
Other intangible assets	2,058,993	2,033,043
Goodwill	4,235,160	4,200,000
Other intangible assets	371,231	21,303
	366	-
	3,281,535	3,211,346
	20,016,361	18,344,444
Intangible assets available for sale and other intangible assets	32,948,343	32,400,200
Monetary assets	10,849,519	10,000,000
Intangible assets	43,797,862	43,230,434
Intangible assets	136,601,081	130,043,000

Legal representative's
authorised person:
Ma Ba

The person in charge of
accounting affairs:
Zeha

The head of the accounting
department:
Zeha

4.1.2 Balance Sheet of the Parent Company (unaudited)

		Unit: RMB thousand	
		December 31	December 31
		(A a 31	(A a 31
		March 2018)	March 2017)
Current assets:			
Monetary funds		3,891,981	1,377,000
Accounts receivable		4,785,264	4,113,300
Prepaid expenses		12,229,741	13,171,142
Other current assets		1,528	1,142
Total current assets		20,908,514	19,663,684
Non-current assets:			
Long-term equity investments		840,200	-
Investments in subsidiaries		9,582,817	3,770,000
Investments in associates		143,186	143,131
Other non-current assets		55,321	1,320
		1,117	1,110
		14,142	14,200
		27,022	27,020
		72,969	3,140
Total non-current assets		10,736,774	10,203,330
Total assets		31,645,288	29,867,014
Current liabilities:			
Accounts payable		2,725,000	3,000,000
Other current liabilities		217	14

4.1.2 Balance Sheet of the Parent Company (unaudited) (continued)

Unit: RMB thousand

	Current balance (As at 31 March 2018)	2017
Non-current assets:		
Property, plant and equipment	1,221,000	1,322,000
Intangible assets	7,986,500	7,986,500
Financial assets	1,986,500	1,986,500
Other non-current assets	21,822	21,822
Total non-current assets	9,229,322	9,229,322
Current assets:		
Monetary assets	17,608,515	17,608,515
Accounts receivable	2,984,697	2,984,697
Accounts payable	2,058,993	2,033,043
Other receivables	2,058,993	2,033,043
Other current assets	3,353,295	3,330,744
Prepaid expenses	495,049	495,049
Other current liabilities	3,281,535	3,281,535
Other current assets	1,863,204	1,863,204
Total current assets	14,036,773	14,036,773
Total assets and liabilities	31,645,288	31,645,288

*Legal representative's
authorised person:*

Ma Ba

*The person in charge of
accounting affairs:*

Ze Ha

*The head of the accounting
department:*

Ze Ha

4.1.3 Consolidated Income Statement (Unaudited)

本集团截至2018年12月31日止年度财务报表附注 (续)

Unit: RMB thousand

项目	截至2018年12月31日止年度 (January - December 2018)	截至2017年12月31日止年度 (January - December 2017)
I. 营业收入	19,253,639	14,885,710
II. 营业成本	16,712,320	11,910,110
营业成本	100,820	1,030
销售费用	612,531	1,000
管理费用	912,440	1,224
研发费用	473,345	2,210
财务费用	1,779	1,000
资产减值损失	114,772	31,040
公允价值变动收益	131,035	13,000
其他收益	8,381	1,100
营业利润	21,515	1,100
营业外收入	41,008	2,200
III. 营业外支出	748,734	1,330
营业外支出	28,263	1,330
其他收益	9,511	1,000
IV. 利润总额	767,486	2,020
所得税费用	183,667	23,000
V. 净利润	583,819	1,790
归属于母公司所有者的净利润	583,819	1,790
归属于少数股东的净利润	()	()
其他综合收益	446,287	0
综合收益总额	137,532	10,000

4.1.3 Consolidated Income Statement (Unaudited) (continued)

Unit: RMB thousand

Item	2018	2017
VI. Operating expenses	(389,678)	
1. Salaries and wages	(304,367)	1,444
2. Depreciation and amortization	(304,367)	1,444
3. Other expenses	231	(1,140)
4. ...	(1,156)	1,730
	(303,442)	1,444
	(85,311)	203
VII. Tax expenses	194,141	14,100
1. ...	141,920	1,100
2. ...	52,221	11,000
VIII. Earnings per share:		
() (RMB per share)	0.1409	0.124
() (RMB per share)	0.1405	0.120

Legal representative's authorised person: Ma Ba

The person in charge of accounting affairs: Ze Ha

The head of the accounting department: Ze Ha

4.1.4 Income Statement of the Parent Company (unaudited)

Income Statement of the Parent Company (unaudited) (RMB thousand)

Unit: RMB thousand

Item	Current Year (January to March 2018)	Same Period Last Year (January to March 2017)
I. Revenue	74,929	23,142
Operating Revenue	615	1,430
Other Revenue	44,923	10,222
Revenue from Government Grants	349,026	397
Revenue from Disposal of Assets	397	4,741
Revenue from Disposal of Intangible Assets	4,741	9,112
Revenue from Disposal of Financial Assets	9,112	4,140
Revenue from Disposal of Investment Properties	4,140	2
II. Operating Expenses	(301,245)	(4,917)
Operating Expenses	917	
III. Tax Expenses	(300,328)	(4,004)
Income Tax	171	322
IV. Net Profit	(300,499)	(3,782)
Net Profit	(300,499)	(3,782)
V. Other Comprehensive Income		
VI. Tax Credit	(300,499)	(3,782)

Legal representative's
authorised person:
Ma B a

The person in charge of
accounting affairs:
Ze Ha

The head of the accounting
department:
Ze Ha

4.1.5 Consolidated Cash Flow Statement (unaudited)

Unit: RMB thousand

	2018	2017
I. Cash flow from operating activities:		
Continuing operations	20,384,527	14,400,000
Discontinued operations	904,692	31,444
Subtotal	21,340,184	14,431,444
Net cash flow from operating activities	19,481,774	13,040,000
Change in non-current assets	1,733,851	1,300,000
Change in current assets	642,056	400,000
Change in liabilities	557,411	2,140,000
Subtotal	22,415,092	15,840,000
Net cash flow from operating activities	(1,074,908)	4,000,000
II. Cash flow from investing activities:		
Continuing operations	500,000	0
Discontinued operations	887	12,200
Subtotal	66,289	11,300
Net cash flow from investing activities	126,743	0
Change in non-current liabilities	160,000	0
Change in current liabilities	853,919	2,300,000
Subtotal	1,037,666	3,700,000
Change in non-current assets	600,000	1,320,000
Subtotal	1,637,666	1,400,000
Net cash flow from investing activities	(783,747)	(1,443,301)

4.1.5 Consolidated Cash Flow Statement (unaudited) (continued)

Unit: RMB thousand

	C a (Ja Ma	2018)	2017)
I			
III. Ca			
	28,562		1,000
	28,562		1,000
	15,350,172		14,172,20
	1,401		2,43
S	15,380,135		14,111,3
	9,014,029		12,471
	589,100		2,71
	207,429		
S	9,603,129		12,201
Ne	5,777,006		2,140,2
IV. Effec	(331,776)		(3,14)
V. Ne	3,586,575		0,0
	5,442,857		3,33
VI. C	9,029,432		10,33

Legal representative's
authorised person:

Ma B a

The person in charge of
accounting affairs:

Ze Ha

The head of the accounting
department:

Ze Ha

4.1.6 Cash Flow Statement of the Parent Company (unaudited)

本集团现金流量表编制基础 (续)

Unit: RMB thousand

项目	2018年 1-9月	2017年 1-9月
现金流量表	(2018年 1-9月)	(2017年 1-9月)
I. 经营活动产生的现金流量:		
销售商品、提供劳务收到的现金	160,622	2,44
收到的税费返还	3,304,016	2,330,11
收到其他与经营活动有关的现金	3,464,638	2,423,11
购买商品、接受劳务支付的现金	26,698	23,14
支付给职工以及为职工支付的现金	7,876	3,14
支付的各项税费	3,282,436	2,11,11
支付其他与经营活动有关的现金	3,317,010	2,13,11
经营活动产生的现金流量净额	147,628	(1,12)
II. 投资活动产生的现金流量:		
收回投资收到的现金	706,933	4,00,000
取得投资收益收到的现金	1,800,000	1,0,3
处置固定资产、无形资产和其他长期资产收回的现金净额	1,800,000	300,000
处置子公司及其他营业单位收到的现金净额	2,304,988	1,0,024
支付购买子公司及其他营业单位款项的现金	(1,554,231)	(4,21)

4.1.6 Cash Flow Statement of the Parent Company (unaudited) (continued)

Unit: RMB thousand

	CNY a/ (January March 2018)	(January March 2017)
III. Cash flow from operating activities:		
Net cash flow from operating activities	<u>2,375,000</u>	2,400,000
Subsidiary cash flow from operating activities	<u>2,375,000</u>	2,400,000
Net cash flow from operating activities	<u>196,000</u>	2,000,000
Net cash flow from investing activities	<u>39,209</u>	1,000,000
Subsidiary net cash flow from investing activities	<u>235,209</u>	2,000,000
Net cash flow from financing activities	<u>2,139,791</u>	3,000,000
IV. Effect of exchange rate changes on cash and cash equivalents	<u>(2,780)</u>	1,000,000
V. Net change in cash and cash equivalents	<u>730,408</u>	(1,014,000)
Net cash and cash equivalents at the beginning of the period	<u>335,730</u>	1,100,000
VI. Cash and cash equivalents at the end of the period	<u>1,066,138</u>	<u>100,000</u>

Legal representative's
authorised person:
Ma B a

The person in charge of
accounting affairs:
Ze Ha

The head of the accounting
department:
Ze Ha

4.2 **Additional Information**

As at the date of this announcement, the Board comprises Mr. WANG Hong (Chairman), Mr. WANG Yuhang (Vice-chairman), Mr. HU Xianfu and Mr. LIU Chong as non-executive Directors; Mr. MAI Boliang as an executive Director; and Mr. PAN Chengwei, Mr. PAN Zhengqi and Mr. WONG Kwai Huen, Albert as independent non-executive Directors.

The Board will meet on 2017/11/22 at 10:00 a.m. at the Board Meeting Room, 10/F, 100, Queen's Road East, Hong Kong.

Ma Boliang (馬波良) (GPO)
YU Yiqiang (俞毅强)
Company Secretary

2017/11/22

As at the date of this announcement, the Board comprises Mr. WANG Hong (Chairman), Mr. WANG Yuhang (Vice-chairman), Mr. HU Xianfu and Mr. LIU Chong as non-executive Directors; Mr. MAI Boliang as an executive Director; and Mr. PAN Chengwei, Mr. PAN Zhengqi and Mr. WONG Kwai Huen, Albert as independent non-executive Directors.

* For identification only