



中國國際海運集裝箱（集團）股份有限公司

CHINA INTERNATIONAL MARITIME CONTAINER (GROUP) CO., LTD.

(H r t C 9: 2039)
(A r t C 9: 000039)

Annual General Meeting of the Shareholders ended 30 June 2016
(MMA for the 2016 Interim Meeting)

1.1

1.1

1.6 T B r r r r r r r 30 J, 2016 ()
r 2015: N) M .

1.7 I A , , A r () r r r r r () ,
RMB1.00 r C , r S S E
r RMB, H r () r r r r () ,
RMB1.00 r C , r H K S
E r H K r .

1.8

2.2 Contact Information

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Fax:	(86 755) 2682 6579	(86 755) 2681 3950	(852) 2805 1835
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Company Address:	CIMC R&D Center, 2 Guangdong Avenue, Shenzhen, Guangdong, China Shenzhen, Guangdong, PRC (Postal Code: 518067)		
Company Address:	3101-2 Industrial Park, 199 Duanwei Road, Hong Kong		

3 MMA FINANCIAL DATA AND FINANCIAL INDICATORS

3.1 Key Financial Data

Item	2016	2015	Ratio
	(RMB million)	(RMB million)	(%)
Operating Profit	23,542,843	32,637,289	(27.87%)
Operating Loss	(318,988)	2,026,744	(115.74%)
Profit	(165,844)	2,077,478	(107.98%)
Income	375,316	425,068	(11.70%)
Net Profit	(541,160)	1,652,410	(132.75%)
Assets:			
Net Assets	(378,034)	1,518,195	(124.90%)
Market Value	(163,126)	134,215	(221.54%)
Net Debt	(502,200)	1,134,506	(144.27%)

B	A t t 9 9		C
	t 9 9 9 t 9 m	t 9 9 9 t 9 m	
	(30 J u n 2016)	(31 D e c 2015)	R e t u r n P e r
	(t 9)	(t 9)	(%)
T	44,976,531	43,530,325	3.32%
T	69,823,386	63,232,846	10.42%
T	114,799,917	106,763,171	7.53%
T	48,061,890	45,921,237	4.66%
T	32,384,339	25,347,058	27.76%
T	80,446,229	71,268,295	12.88%
S	34,353,688	35,494,876	(3.22%)
A r :			
N	27,625,493	28,541,319	(3.21%)
M	6,728,195	6,953,557	(3.24%)
S	2,978,359,386	2,977,819,686	0.02%

C	T		C
	t 9 m 9 t 9 m	t 9 m 9 t 9 m	
	(J u n 2016)	(J u n 2015)	R e t u r n P e r
	(t 9)	(t 9)	(%)
N	933,732	(625,453)	249.29%
N	(5,376,277)	(4,915,427)	(9.38%)
N	5,570,910	6,180,113	(9.86%)

B	A t t 9 9		C
	t 9 9 9 t 9 m	t 9 9 9 t 9 m	
	(30 J u n 2016)	(31 D e c 2015)	R e t u r n P e r
	(t 9)	(t 9)	(%)
B	4,310,559	3,259,123	32.26%

3.2 Key Financial Ratios

	2016 (January to June) (人民币)	2015 (January to June) (人民币)	Change Ratio (%)
Basic Return on Equity (RMB/元)	(0.1444)	0.5681	(125.42%)
Diluted Return on Equity (RMB/元)	(0.1444)	0.5627	(125.66%)
Weighted Average (%)	(1.64%)	6.59%	(8.23%)
Weighted Average (%)	(2.11%)	4.92%	(7.03%)
Net Assets (RMB/元)	0.31	(0.23)	234.78%

	2016 (30 June 2016) (人民币)	2015 (31 December 2015) (人民币)	Change Ratio (%)
Net Assets (RMB/元)	8.61	8.90	(3.26%)
Goodwill (%)	70%	67%	3%

3.3 Non-current Assets

Item	Amount (June 2019) (1.1.19)
Goodwill	(3,332)
Prepaid expenses	135,375
Property, plant and equipment	
- Land and buildings	
- Furniture and fixtures	
- Motor vehicles	
- Office equipment	
- Leasehold improvements	
- Intangible assets	
- Other	
- Grantee's contribution	12,264
Net intangible assets	23,712
Other non-current assets	21,101
Equity	(30,604)
Equity attributable to ()	<u>(34,350)</u>
Total	<u><u>124,166</u></u>

Assets and liabilities are measured at fair value, except for the following:

4. INFORMATION ON HEADLINE

4.1 Non-current Assets

The fair value of the Company's non-current assets as at 30 June 2019 is HK\$82,489,000, compared with HK\$82,477,000 as at 30 June 2018. The increase is primarily due to the revaluation of the Company's land and buildings, which were revalued from HK\$2,978,359,386 to HK\$2,978,359,386. The fair value of the Company's land and buildings is determined by the independent professional valuers, Messrs. HKS EYBGL Limited (HK Land).

As at 30 June 2016, the fair value of the Company's non-current assets was HK\$1,261,782,777, compared with HK\$1,716,576,609 as at 30 June 2015.

4.2 截至2019年12月31日，本集团持有的金融资产（以公允价值计量且其变动计入当期损益的金融资产）

金融资产类别	公允价值	公允价值	公允价值	公允价值	公允价值	公允价值
	人民币	美元	人民币	美元	人民币	美元
HKSCC N.M. L.M.	52.83%	1,573,365,259	143,041,050		1,573,365,259	
COSCO C. r l. r	16.70%	497,271,481			497,271,481	
C. S. r. F.	2.96%	88,103,367	7,688,648		88,103,367	
Br. R. L.M.	2.62%	77,948,412			77,948,412	
C. r. H. A.	1.28%	37,993,800			37,993,800	
ICBC Cr. S. F.	0.32%	9,566,600			9,566,600	
A. r. r. B. ICBC Cr.						
S. C. S. r.						
F. A. M. M.						
Pr. r. M.						
W. O. F. A. r. r.	0.32%	9,566,600			9,566,600	
B. W. O. C.						
S. r. F. A.						
M. M. Pr. r. M.						
B. r. F. A. r. r.	0.32%	9,566,600			9,566,600	
B. B. r. C.						
S. r. F. A.						
M. M. Pr. r. M.						
D. F. A. r. r.	0.32%	9,566,600			9,566,600	
B. D. C.						
S. r. F. A.						
M. M. Pr. r. M.						
J. F. A. r. r.	0.32%	9,566,600			9,566,600	
B. J. C.						
S. r. F. A.						
M. M. Pr. r. M.						
E. r. r.						
S. r. r.						

4.3 **Dr r r t t r r t t** **F (t F) H K**

S r D r r r r , 30 J, 2016, r D r r, S r r r r r
 r C . . , r r r r r r
 r r r C . . r r D . . 2 3 P r XV
 SFO r :

N m r r r	r r r	r r r	N m r	C t	r r t r	
					r t m r	r t t r
					(%)	(%)
C M r Gr r L .	HS r	728,809,817 (L)	I r C r r		42.46	24.47
(C M Gr .) ¹			S r	S r r		
C COSCO S .	AS r	432,171,843 (L)	I r C r r		34.25	14.51
C r r L .			C r	S r r		
(C C C) ²			S r	S r r		
	HS r	245,842,181 (L)	I r C r r		14.32	8.25
			C r	S r r		
H Gr r M . L . ³	HS r	358,251,896 (L)	I r C r r		20.87	12.03
			C r	S r r		
Br R L . ³	HS r	215,203,846 (L)	B . . r		12.54	7.23
	HS r	143,048,050 (L)	P r . . r		8.33	4.80
			r . . r			
Pr . r H . L .	HS r	143,048,050 (L)	B . . r		8.33	4.80
T . A M . L .	HS r	97,132,767 (L)	I . . . r		5.66	3.26

(L) L . P .

1 C M Gr r , r r r r r r (r . . C M r P r H . . C . . L . .) (r . . C M r H . . (I r . .) C . . L . .) C M r (C M C I . . L . .) , r r r H S r C . . , 728,809,817 H S r (. . .) r r r r r

2 C COSCO S . , r r r r r r (r . . C S . . (Gr r) C . . , C S . . C r L C . , L . , L . H r I . . L . . COSCO C r I r r L . .) , r r AS r HS r C . . , 432,171,843 AS r (. . .) 245,842,181 HS r (. . .) r r r r r r r r r r r r r r r r r r

3 H Gr r M . L . , r r r r r r (r . . Br R L . .) , r r HS r C . . , 215,203,846 HS r (. . .) r r r r r r r r r r r r S r r 143,048,050 HS r r r r r r r r r r r r r r r r r

S r , r D r r r r r , 30 J, 2016, r r r (r D r r, S r r r r r r r r C . .) r r r r r r r r r r r r r r r C . . , r r S . 336 SFO H . K . .

4.4 Investment in subsidiaries

The Group's subsidiaries are listed in the following table, including the registered capital, the shareholding percentage, and the nature of the relationship.

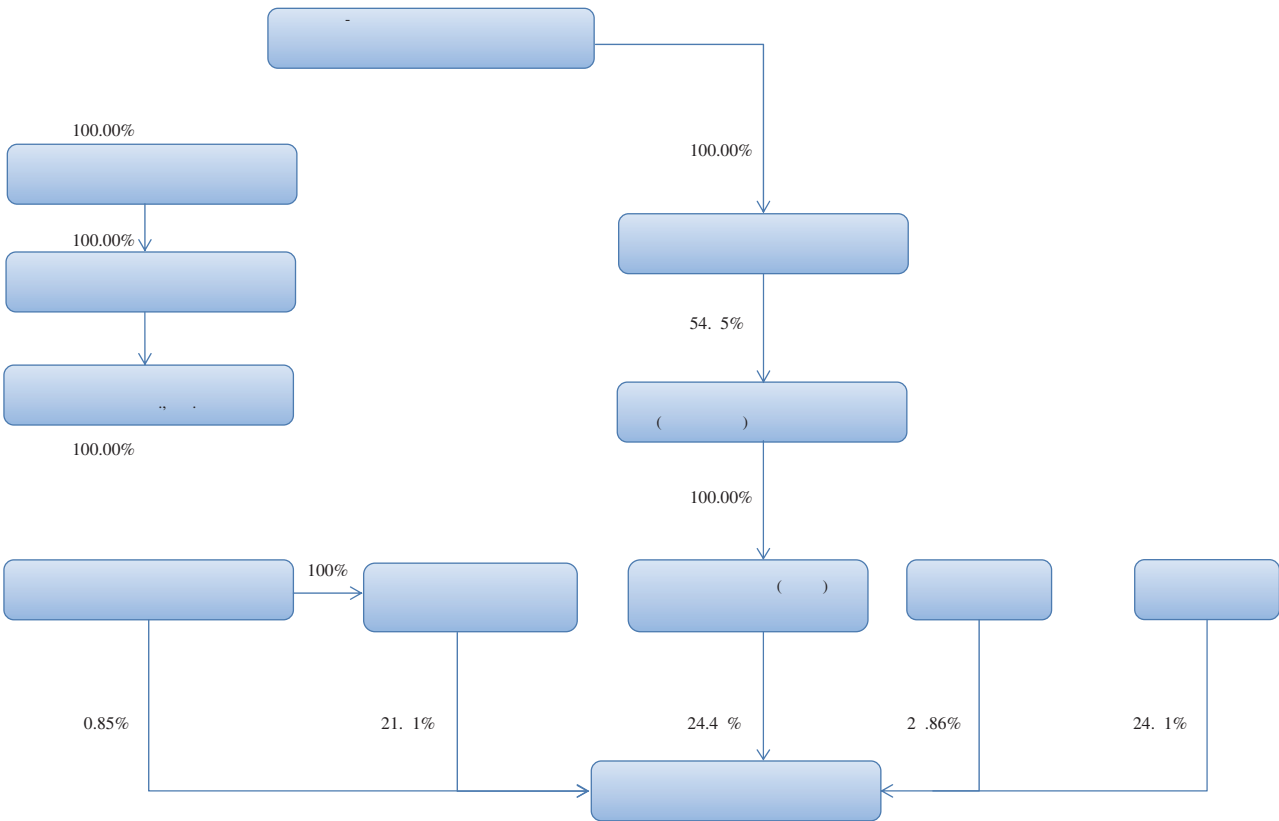
The following table shows the subsidiaries of the Group, including the registered capital, the shareholding percentage, and the nature of the relationship.

CM Group, established in 14 October 1986 in the PRC. Its registered capital is RMB10,050 million. The Group holds 100% of the shares. CM Group is a wholly-owned subsidiary of the Group. The Group's investment in CM Group is RMB10,050 million, which represents 24.47% of the Group's total investment in subsidiaries. The Group's investment in CM Group is RMB10,050 million, which represents 24.47% of the Group's total investment in subsidiaries.

COSCO SHIPPING, established in 5 February 2016 in the PRC. Its registered capital is RMB11 billion. The Group holds 54.5% of the shares. COSCO SHIPPING is a subsidiary of the Group. The Group's investment in COSCO SHIPPING is RMB5,937 million, which represents 22.76% of the Group's total investment in subsidiaries. The Group's investment in COSCO SHIPPING is RMB5,937 million, which represents 22.76% of the Group's total investment in subsidiaries.

The Group also holds 10% of the shares of CM Group, COSCO SHIPPING, and HKSCC N.V. The Group's investment in these subsidiaries is RMB1,013 million, which represents 3.77% of the Group's total investment in subsidiaries.

Table 4.4: Investment in subsidiaries (in million RMB)



5. **F HEB A D**

5.1 **9r 9 9r t 9r t 9r t 9r t 9r**

I 2016, ... RMB ...

A ... RMB23,542.843 ... (2015: RMB32,637.289) ... 27.87% ... RMB378.034 ... (2015: ... RMB1,518.195).

5.2 **9r 9 B. 9 9 9r t 9r t 9r**

T ... J ... Dr ... P ... S ... Dr ... P ... I ... Gr ... N ... C ...

Dr ... R ... P ... 10% ... Gr ...

Container Manufacturing Business

T ... M ... T ... Gr ... S ... M ... 53- ... N ... A ... Er ... M ... B ...

RMB361.893 million (2015: RMB318.726 million), representing an increase of 13.54%. Total revenue from the sale of products and services was RMB1,445.660 million (2015: RMB1,669.285 million), representing a decrease of 13.40%.

Revenue from the sale of products and services was RMB1,445.660 million (2015: RMB1,669.285 million), representing a decrease of 13.40%.

In PRC, revenue from the sale of products and services was RMB1,445.660 million (2015: RMB1,669.285 million), representing a decrease of 13.40%. Total revenue from the sale of products and services was RMB1,445.660 million (2015: RMB1,669.285 million), representing a decrease of 13.40%.

Energy, Chemical and Liquid Food Equipment Business

Total revenue from the sale of products and services was RMB1,445.660 million (2015: RMB1,669.285 million), representing a decrease of 13.40%.

In 2016, revenue from the sale of products and services was RMB1,445.660 million (2015: RMB1,669.285 million), representing a decrease of 13.40%. Total revenue from the sale of products and services was RMB1,445.660 million (2015: RMB1,669.285 million), representing a decrease of 13.40%.

Revenue from the sale of products and services was RMB1,445.660 million (2015: RMB1,669.285 million), representing a decrease of 13.40%. Total revenue from the sale of products and services was RMB1,445.660 million (2015: RMB1,669.285 million), representing a decrease of 13.40%.

RMB1,248.365 million (2015: RMB1,515.438 million), representing an increase of 17.62%;
 RMB1,043.477 million (2015: RMB978.326 million), representing an increase of 6.66%.

In 2016, CIMC Energy continued to expand its business in the LNG and LPG markets. (1) Energy continued to expand its LNG business, with LNG contracts, LNG storage, LNG shipping, and LNG trading. (2) Energy continued to expand its LPG business, with LPG contracts, LPG storage, LPG shipping, and LPG trading. (3) Energy continued to expand its 40-inch LNG business, with 20-inch LNG contracts, 20-inch LNG storage, 20-inch LNG shipping, and 20-inch LNG trading.

During the reporting period, CIMC Energy continued to expand its business in the Brunei, UK, and US markets. CIMC Energy continued to expand its business in the Brunei market, with Brunei LNG contracts, Brunei LNG storage, Brunei LNG shipping, and Brunei LNG trading. CIMC Energy continued to expand its business in the UK market, with UK LNG contracts, UK LNG storage, UK LNG shipping, and UK LNG trading. CIMC Energy continued to expand its business in the US market, with US LNG contracts, US LNG storage, US LNG shipping, and US LNG trading.

Offshore Engineering Business

The Group continued to expand its business in the offshore engineering market. CIMC Energy continued to expand its business in the offshore engineering market, with offshore engineering contracts, offshore engineering storage, offshore engineering shipping, and offshore engineering trading.

CIMC Energy continued to expand its business in the offshore engineering market, with offshore engineering contracts, offshore engineering storage, offshore engineering shipping, and offshore engineering trading. In 2016, the Group continued to expand its business in the offshore engineering market, with offshore engineering contracts, offshore engineering storage, offshore engineering shipping, and offshore engineering trading.

During the reporting period, CIMC Energy continued to expand its business in the offshore engineering market, with offshore engineering contracts, offshore engineering storage, offshore engineering shipping, and offshore engineering trading. RMB3,703.689 million (2015: RMB5,043.275 million), representing a decrease of 26.56%.

In 2016, CIMC R... CNOOC Energy Service & Supply (中海油能源發展股份有限公司) ... HYSY 162 Project ... RMB ... 5- ... RMB ... CIMC ... 14 ... US\$4 ...

On 8 July 2016, ... N ... D ... R ... C ... M ... F ... M ... I ... I ... T ... C ... A ... M ... I ... I ... F ... B ... A ... Gr ... SDIC Investment Management Co., Ltd. (國投創新投資管理有限公司) ... C ... A ... M ... I ... I ... F ... Y ... CIMC R ... O ... L ... (CIMC ... E ...) ... I ... A ... , CIMC' ... CIMC O ... R ... R&D, ... CIMC O ...

Logistics Service Business

The Group ... T ... Gr ... CIMC L ... R&D ... ; ... CIMC L ... B ... R ... ; ... I ... CIMC L ... (以貨為王), ...

In 2016, ... T ... T ... T ...

A ... Gr ... T ... R ... Pr ... Gr ... RMB3,218.617 million (2015: RMB4,267.810 million), ... 24.58%, ... RMB68.434 million (2015: RMB57.474 million), ... 19.07%. The ... S ... W ... (B ...) I ... C ... L ... S ... W ... (H ... K ...) I ... L ... C ... L ... 2015.

I r 2016, r r Gr

(1) E

(2) C

(3) I

Pr

T S W

CMIC

I r Gr

M r CIMC M Tr r C (中集多式聯運公司). M r I r

7 r r

r3()65Gr rr iL, z r 9.9 T 0 r-2249.1 779.9 r45.5()0.19J0.225(T7(0 -0.2273 B r ,0 -2249

In 2016, ... E ...
 ... 2015, ...
 T ... 338,000,
 (... 2015: 296,000), ... 14%. I ...
 ... 50%; ...
 A ... 23 ... ; ...

D ... R ... P ... , C&C Tr ... 3,003 , ... 50%
 ... (...)
 ... 216% ...
 ... C&C Tr ... 57% ...
 ... C ...
 ... 30%. D ... R ... P ... , ... C&C
 Tr ... RMB860.359 ... (... 2015: RMB396.090 ...), ...
 ... 117.21%, ... RMB96.523 ... (...
 ... 2015: RMB138.793 ...), ... 30.46% ...

I ... 2016, C&C Tr ...
 ...
 ... I ...
 C ... B ... A ... S ... C ... Tr ... R ...
 Tr ... I ... , W C ... , C&C
 Tr ... , ...

Airport facilities equipment business

T Gr ... P ... L ... (19r), S ...
 CIMC-T ... Ar ... S ... C ... , L ... , A ... G ... (9 9r) ... T
 Gr ... C ... Fr ... S ... E ... Gr ...
 L ... (CF E) ... T ...
 ... GSE (Gr ... S ... E ...) (...)
 ...) , ...

I 2016, ...
 (... GSE) ... T ...
 ... C ... , ... A ...
 ...

D ... R ... P ... , Gr ...
 RMB1,128.444 ... (... 2015: RMB883.084 ...), ...
 ... 27.78%. I ... RMB10.705 ... (... 2015:
 RMB47.245 ...), ...
 ...

Dr. R. P., Gr. (1)
 B. Gr. C.
 (2) Fr.
 T. Gr. CFSE
 (3) Ar.
 Gr. M.
 C. (4) E. X. Ar.
 E. L. Ar M. P. L. CIMC Ar
 M. SAS. (5) S. Gr.
 I.

Real Estate Development Business

I. 2016, U.
 T.

Dr. R. P., Gr. RMB315.698
 (RMB238.713),
 32.25%, RMB42.775 (RMB139.116),
 69.25%. S.
 E. D. C., L. F. R.

I. Gr.
 D. CIMC I. V. A. 30 J. 2016,
 CIMC I. V. 36,200 Gr.
 RMB0.417 42,200
 93%.

O. 18 J. 2016, C. M. Gr. A. Q. S. -H. M.
 S. I. C. S. 50%
 CMSK? Q. CMSK? Q.
 S.

Financial Business

Total Group's revenue increased by 10.2% to RMB1,114.356 million (2015: RMB825.057 million), with revenue from the Financial Business increasing by 10.2% to RMB453.708 million (2015: RMB299.850 million). Total Group's revenue from the Financial Business accounted for 40.7% of the total revenue (2015: 36.3%).

During the Reporting Period, Total Group's revenue from the Financial Business increased by 10.2% to RMB453.708 million (2015: RMB299.850 million), with revenue from the Financial Business accounting for 40.7% of the total revenue (2015: 36.3%).

In the Reporting Period, Total Group's revenue from the Financial Business increased by 10.2% to RMB453.708 million (2015: RMB299.850 million), with revenue from the Financial Business accounting for 40.7% of the total revenue (2015: 36.3%).

In the Reporting Period, Total Group's revenue from the Financial Business increased by 10.2% to RMB453.708 million (2015: RMB299.850 million), with revenue from the Financial Business accounting for 40.7% of the total revenue (2015: 36.3%).

5.3 Financial Business

5.3.1 Industry Development Trends and Market Outlook in the Second Half of This Year

Looking forward to 2016, the global economy is expected to continue to recover, and the U.S. Federal Reserve will raise interest rates, which will lead to a strengthening of the U.S. dollar and a depreciation of the Chinese renminbi. Total Group will continue to focus on the development of the Financial Business.

In the Reporting Period, Total Group's revenue from the Financial Business increased by 10.2% to RMB453.708 million (2015: RMB299.850 million), with revenue from the Financial Business accounting for 40.7% of the total revenue (2015: 36.3%).

I r9 9 t t 9 r tr rt t 9 9 i 9 ,
- r m - r - r PRC m r . I
r- r r r m r PRC r r
r. I r r m r , E r - m m - r 2
m r r r ; r r U.S. F r R r r r r
r - m - m r - m r ; r r U.S.
r r r - m - m r - r - r - r - r ' r r r
- r m .

I r9 9 t t 9 9 r , 9m q 1 9q 1 m9 t i 9 ,
- r , - C ' r r r r r r r r
r m , r - m m r - r - A
r - m r , r - r
m r - m - r . T r m r r - m
- r m .

I r9 9 t t 9 r9 9 99r i 9 , - r - r
- r m - r r - m - r . I r - r
r - r - m m r - r . G r - r - r .
W 2.7J0.1. r -0. , 2.7() TD ()0.5(r m7 r - m) m r 64 T - r 6

In 2016, the Group's revenue was primarily derived from the sale of products in the U.S. and Europe. The Group's revenue is denominated in U.S. dollars, the U.S. dollar, and the Euro. The Group's revenue is primarily derived from the sale of products in the U.S. and Europe. The Group's revenue is denominated in U.S. dollars, the U.S. dollar, and the Euro.

5.3.2 Major Risk Factors of the Group

- Exchange Rate Risk:** The Group's revenue is denominated in U.S. dollars, the U.S. dollar, and the Euro. The Group's revenue is primarily derived from the sale of products in the U.S. and Europe. The Group's revenue is denominated in U.S. dollars, the U.S. dollar, and the Euro.
- Foreign Exchange Risk:** The Group's revenue is denominated in U.S. dollars, the U.S. dollar, and the Euro. The Group's revenue is primarily derived from the sale of products in the U.S. and Europe. The Group's revenue is denominated in U.S. dollars, the U.S. dollar, and the Euro.
- Market Risk:** The Group's revenue is denominated in U.S. dollars, the U.S. dollar, and the Euro. The Group's revenue is primarily derived from the sale of products in the U.S. and Europe. The Group's revenue is denominated in U.S. dollars, the U.S. dollar, and the Euro.

— Em m9 t 9 r m9 t r t9 t r9 ur9: , .r .

... C ... C ...

... T ...

I ... C ... L Pr ...

C r A ... r P ... VOC (...). T Gr ...

VOC ...

r ... r ...

5.3.3 Overall Operation Targets for Business Development and Initiatives of the Group in the Second Half of 2016

A ... r ...

Gr ...

r ...

Gr ...

Gr ...

I r9 9 t t 9 t 9r m i t r i 9 , , r , r ...

Gr ...

r ... ;

r ... ;

r ...

I r9 9 t t 9 r t r r t t 9 9 i 9 , , r , Gr ...

Gr ... T ...

r ... I ... Gr ...

r ... I N r A ... Gr ...

r ... I E r ...

r ... Gr ...

I r9 9 t t 9 9 r , 9m q i 9 q i m9 t i 9 , ,

r , r , r ...

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r ... (, LNG

r) ;

r EPC ...

C r A ... r ...

I r9 9 t t 9 r9 9 9r i 9 , , r , Gr ...

r ... 30%

r ... 30%

r ... Gr ... M ...

r ...

r ... (...)

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r r r ;
r r r ;
I r + ; r + +
r + + , r r + r .

I r 9 9 t t 9 9 tr 1 i 9 , , Gr ,
r r r ; r r
r r r VS r r , - r r r , r r r
r r r ; r r r ,
r r r r r r r
r r r r , r .

I r 9 9 t t 9 r rt t 9 9 1 m 9 t i 9 , , Gr ,
BOT (B O r Tr r) PPP (P Pr Pr r) . T Gr , r
r r r P r ; r r CFSE,
r r CFSE Gr ; r
r , r r r r P r r r

I r 9 9 t t 9 r 9 9 t 9 9 9 m 9 t i 9 , , Gr ,
r Pr Gr Pr S
L D r Q Pr ,
S Pr B Pr , S B Pr r r
r r , r r r r r

I r 9 9 t t 9 i 9 , , r, CIMC F C
r , r
r Gr ' r r ;
r r CIMC F L C
r r , r r , r
r r r r r
r r , r

6 MANAGEMENT DI C I N AND ANAL I (r 9 r 9 r 9 t r 9 9 t r 9 r m 9 t t 9 H K L t)

T r r 2016 r r
Gr , r CASBE. T r r
2016 r r A

C t 9 9 r t t

D r R r Pr , Gr r r r RMB23,542.843 (r r
2015: RMB32,637.289) r r r
r RMB378.034 (r r 2015: r RMB1,518.195
). F r , r r 5.2 R Pr B r R r Pr
5 R r B r 6 - 11 2016 I r F R r A

Composition of Principal Businesses during the Reporting Period

	2019	2018	2017	2016	2015	2014
	(1,119)	(1,119)	(1,119)	19	19	19
Business / Unit						
Construction	4,898,618	4,195,365	14.36%	(60.74%)	(60.02%)	(1.56%)
Real Estate	7,013,354	5,690,682	18.86%	4.96%	4.41%	0.43%
Energy, Chemicals and Other	4,338,109	3,529,362	18.64%	(9.14%)	(10.35%)	1.10%
Operations	3,703,689	3,319,379	10.38%	(26.56%)	(33.13%)	8.80%
Arrangements	1,128,444	902,822	19.99%	27.78%	24.31%	2.23%
Leases	3,218,617	2,826,608	12.18%	(24.58%)	(28.02%)	4.19%
Financial	1,114,356	366,336	67.13%	35.06%	38.96%	(0.92%)
Rent	315,698	156,605	50.39%	32.25%	11.69%	9.13%
Health	860,359	837,730	2.63%	117.21%	129.94%	(5.39%)
Other	297,323	221,051	25.65%	(57.08%)	(52.13%)	(7.68%)
Eliminations	(3,345,724)	(2,919,444)				
Total	<u>23,542,843</u>	<u>19,126,496</u>	<u>18.76%</u>	<u>(27.87%)</u>	<u>(30.50%)</u>	<u>3.08%</u>
By Region (1999)						
Construction	8,454,654			(32.45%)		
Asia (Real Estate, Chemicals)	1,838,387			(69.89%)		
Americas	3,503,214			(49.16%)		
Europe	8,283,362			28.52%		
Other	1,463,226			115.28%		
Total	<u>23,542,843</u>			<u>(27.87%)</u>		

Segment Information

For the period ended 31 December 2016, the Group's operating segments are as follows:

Gross profit margin and profitability

During the reporting period, the Group's gross profit margin was 18.76% (2015: 15.68%), and the operating profit margin was 3.08%. As a result of the Group's business expansion, the operating profit margin has increased significantly compared with the reporting period of 2015.

Non-operating Income

During the reporting period, the Group's non-operating income was RMB167.289 million (2015: RMB82.542 million), and the non-operating income margin was 102.67%. The non-operating income mainly consists of government subsidies and other income.

Tax expense

During the reporting period, the Group's tax expense was RMB375.316 million (2015: RMB425.068 million), and the tax expense margin was 11.70%. The tax expense mainly consists of corporate income tax, value-added tax, and other taxes.

Technology development costs

During the reporting period, the Group's technology development costs were RMB230.097 million (2015: RMB235.006 million), and the technology development cost margin was 2.09%.

Minority interests

During the reporting period, the Group's minority interests were RMB163.126 million (2015: RMB134.215 million), and the minority interest margin was 15.12%.

Cash flow data

During the reporting period, the Group's cash flow data is as follows: RMB933.732 million (2015: RMB(625.453) million), RMB(5,376.277) million (2015: RMB(4,915.427) million), RMB5,570.910 million (2015: RMB6,180.113 million). As a result of the Group's business expansion, the cash flow has increased significantly compared with the reporting period of 2015.

Year-on-year change exceeding 30% in key financial data

	Amount 9 months 9r (30 Jun 2016) (1.1.19)	Amount 9 months 9r (31 Dec 2015) (1.1.19)	Change %	Comments
Number of employees	870,776	1,369,632	(36.42%)	Management has optimized the employee structure to improve operational efficiency.
Goodwill	2,382,436	1,762,141	35.20%	Management has completed the acquisition of certain subsidiaries, which has increased the goodwill.
Other non-current assets	125,064	465,703	(73.15%)	Management has completed the disposal of certain subsidiaries, which has reduced the other non-current assets. CIMC Energy Services (China) Limited, CIMC Energy Services (USA) Limited, CIMC Energy Services (UK) Limited, CIMC Energy Services (Canada) Limited, CIMC Energy Services (Australia) Limited, CIMC Energy Services (Brazil) Limited, CIMC Energy Services (India) Limited, CIMC Energy Services (Japan) Limited, CIMC Energy Services (South Korea) Limited, CIMC Energy Services (Singapore) Limited, CIMC Energy Services (Thailand) Limited, CIMC Energy Services (Vietnam) Limited, CIMC Energy Services (Indonesia) Limited, CIMC Energy Services (Philippines) Limited, CIMC Energy Services (Malaysia) Limited, CIMC Energy Services (Taiwan) Limited, CIMC Energy Services (Hong Kong) Limited, CIMC Energy Services (New Zealand) Limited, CIMC Energy Services (Australia) Limited, CIMC Energy Services (Brazil) Limited, CIMC Energy Services (India) Limited, CIMC Energy Services (Japan) Limited, CIMC Energy Services (South Korea) Limited, CIMC Energy Services (Singapore) Limited, CIMC Energy Services (Thailand) Limited, CIMC Energy Services (Vietnam) Limited, CIMC Energy Services (Indonesia) Limited, CIMC Energy Services (Philippines) Limited, CIMC Energy Services (Malaysia) Limited, CIMC Energy Services (Taiwan) Limited, CIMC Energy Services (Hong Kong) Limited, CIMC Energy Services (New Zealand) Limited.
Debt	698,471	56,034	1,146.51%	Management has completed the acquisition of certain subsidiaries, which has increased the debt.
Non-current financial assets	801,887	4,765,523	(83.17%)	Management has completed the disposal of certain subsidiaries, which has reduced the non-current financial assets.
	9 months 9r (Jul 9 2016) (1.1.19)	9 months 9r 2015 (Jul 9 2015) (1.1.19)	Change %	Comments
Assets under management	1,267,501	135,530	835.22%	Management has completed the acquisition of certain subsidiaries, which has increased the assets under management. SOE, etc.

Liquidity and financial resources

Total Group's financial resources at the end of 2016, including cash and cash equivalents, RMB5,041.751 million (31 Dec 2015: RMB4,487.166 million), increased by 12.36% compared with the end of 2015. Total Group's financial resources at the end of 2016, including cash and cash equivalents, RMB5,041.751 million (31 Dec 2015: RMB4,487.166 million), increased by 12.36% compared with the end of 2015.

Bank loans and other borrowings

As at 30 June 2016, the Group's bank loans and other borrowings, which are repayable within one year, are denominated in RMB51,906.456 million (31 December 2015: RMB46,241.746 million).

	As at 30 June 2016 (in million RMB)	As at 31 December 2015 (in million RMB)
Secured bank loans	18,155,292	17,909,024
Unsecured bank loans	656,364	649,003
Other borrowings	6,094,796	7,683,707

Foreign exchange risk and relevant hedge

As at 30 June 2016, the Group has U.S. dollars, RMB, and other currencies. The Group's operations are primarily conducted in RMB. The Group's financial statements are presented in U.S. dollars. The Group's exposure to foreign exchange risk arises from its operations in various currencies. The Group uses foreign exchange derivatives to hedge its foreign exchange risk.

As at 30 June 2016, the Group has U.S. dollars, RMB, Japanese Yen, Euro, US\$463 million, RMB955 million, JPY2,148 million, and EUR11.65 million. The Group's operations are primarily conducted in RMB. The Group's financial statements are presented in U.S. dollars. The Group's exposure to foreign exchange risk arises from its operations in various currencies. The Group uses foreign exchange derivatives to hedge its foreign exchange risk.

As at 30 June 2016, the Group has U.S. dollars, British pounds, and other currencies. The Group's operations are primarily conducted in U.S. dollars. The Group's financial statements are presented in U.S. dollars. The Group's exposure to foreign exchange risk arises from its operations in various currencies. The Group uses foreign exchange derivatives to hedge its foreign exchange risk.

As at 30 June 2016, the Group has U.S. dollars, RMB, and other currencies. The Group's operations are primarily conducted in U.S. dollars. The Group's financial statements are presented in U.S. dollars. The Group's exposure to foreign exchange risk arises from its operations in various currencies. The Group uses foreign exchange derivatives to hedge its foreign exchange risk.

Interest rate risk

The Group's operations are primarily conducted in U.S. dollars. The Group's financial statements are presented in U.S. dollars. The Group's exposure to interest rate risk arises from its operations in various currencies. The Group uses interest rate derivatives to hedge its interest rate risk.

As at 30 June 2016, the Group has U.S. dollars, RMB, and other currencies. The Group's operations are primarily conducted in U.S. dollars. The Group's financial statements are presented in U.S. dollars. The Group's exposure to interest rate risk arises from its operations in various currencies. The Group uses interest rate derivatives to hedge its interest rate risk.

Credit risk

The Group's credit risk is primarily associated with its trade receivables, which are due from various customers. The Group's credit risk is managed through a credit review process, which includes the assessment of the creditworthiness of customers before entering into contracts with them. The Group also monitors the credit status of its customers and takes appropriate actions to minimize the credit risk.

Pledge of assets

As at 30 June 2016, the Group's bank borrowings of RMB6,485,785 (31 December 2015: RMB5,826,663), are secured by the Group's bank deposits of RMB11,310,000 (31 December 2015: RMB11,310,000) at an interest rate of 11.31%.

On 8 April 2016, the Company issued 386,263,593 shares of RMB13.86 (10) for a total of RMB5,330,000,000. The net proceeds of RMB6,000,000 were used to pay the interest on the 2015 bank loan. On 31 March 2016, the Company issued 31,000,000 shares of RMB13.86 (10) for a total of RMB430,680,000. The net proceeds of RMB430,680,000 were used to pay the interest on the 2015 bank loan.

Use of Proceeds

On 31 December 2015, the Company issued 286,096,100 shares of COSCO C (10) for a total of HK\$3,857,000,000 (RMB3,228,000,000). The net proceeds of HK\$3,856,000,000 (RMB3,227,000,000) were used to pay the interest on the 2015 bank loan. On 30 June 2016, the Company issued 31,000,000 shares of COSCO C (10) for a total of HK\$428,000,000 (RMB481,586,000). The net proceeds of HK\$428,000,000 (RMB481,586,000) were used to pay the interest on the 2015 bank loan.

Employees, training and development

As at 30 June 2016, the Company had 52,332 employees (2015: 61,723). The Company has implemented a comprehensive training program for its employees. The total training cost incurred by the Company for the period ended 30 June 2016 was RMB2,129,005 (2015: RMB2,515,447), or 15.36% of the total employee cost.

The Company has implemented a comprehensive training program for its employees. The total training cost incurred by the Company for the period ended 30 June 2016 was RMB2,129,005 (2015: RMB2,515,447), or 15.36% of the total employee cost. The Company has also implemented a comprehensive training program for its employees. The total training cost incurred by the Company for the period ended 30 June 2016 was RMB2,129,005 (2015: RMB2,515,447), or 15.36% of the total employee cost.

Dividend Distribution

The Board has declared a final dividend of RMB1.00 per share for the year ended 30 June 2016. The total dividend amount is RMB310,680,000 (2015: Nil).

Events after the balance sheet date

From 15 to 11 July 2016, the Company issued 31,000,000 shares of COSCO C (10) for a total of RMB430,680,000. The net proceeds of RMB430,680,000 were used to pay the interest on the 2015 bank loan.

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11.6 Financial Statements of CA BE

11.6.1 Consolidated Balance Sheet (unaudited)

Item	30 June 2016	31 December 2015
Assets		
Current Assets:		
Cash	5,041,751	4,487,166
Financial assets at fair value through profit or loss	144,998	133,294
Receivables	870,776	1,369,632
Other receivables	11,461,760	10,667,049
Prepaid expenses	2,355,154	3,290,194
Inventory	8,708	10,842
Due from related parties	8,968	12,345
Other current assets	3,918,654	3,253,650
Intangible assets	17,229,834	16,416,646
Current tax assets	3,262,995	3,228,668
Other current assets	672,933	660,839
Total Current Assets	44,976,531	43,530,325
Non-current Assets:		
Financial assets at fair value through profit or loss	14,581	19,755
Available-for-sale financial assets	464,687	420,858
Long-term receivables	14,525,793	12,734,564
Long-term investments	2,001,007	2,036,367
Intangible assets	507,971	438,814
Fixed assets	21,574,273	21,848,053
Current tax liabilities	21,682,665	17,040,388
Due to related parties	153,854	99,506
Intangible assets	4,900,208	4,983,558
Deferred tax	41,076	22,966
Goodwill	2,382,436	1,762,141
Long-term receivables	314,602	165,711
Deferred tax	1,135,169	1,194,462
Other non-current assets	125,064	465,703
Total Non-current Assets	69,823,386	63,232,846
Total Assets	114,799,917	106,763,171

11.6.1 Consolidated Balance Sheet (unaudited) (Continued)

Item	30 June 2016	31 December 2015
Liabilities		
Current liabilities:		
Short-term borrowings	18,155,292	17,909,024
Financial liabilities at fair value through profit or loss	120,442	250,769
Trade payables	1,857,003	1,749,077
Accounts payable	9,943,237	8,893,005
Accounts receivable	3,310,861	2,763,511
Employee benefits	1,784,053	2,234,271
Tax payable	594,169	923,137
Interest payable	115,691	216,374
Dividends payable	698,471	56,034
Other payables	5,624,500	5,285,014
Provisions	1,002,498	875,498
Current tax payable	801,887	4,765,523
Other payables	4,053,786	
Current liabilities	48,061,890	45,921,237
Non-current liabilities:		
Financial liabilities at fair value through profit or loss	54,400	55,471
Long-term borrowings	29,041,014	23,684,838
Long-term payables	621,201	550,136
Provisions	4,961	5,834
Deferred tax	578,559	511,662
Deferred tax	521,322	467,482
Other non-current liabilities	1,562,882	71,635
Non-current liabilities	32,384,339	25,347,058
Total liabilities	80,446,229	71,268,295
Equity		
Shareholders' equity:		
Share capital	2,978,359	2,977,820
Other reserves	1,981,143	2,033,043
Retained earnings	3,127,388	3,181,863
Other reserves	(243,364)	(518,130)
Share-based payments	3,203,578	3,203,578
Unrealized gains	16,578,389	17,663,145
Shareholders' equity	27,625,493	28,541,319
Minority interest	6,728,195	6,953,557
Total equity	34,353,688	35,494,876
Total assets	114,799,917	106,763,171

11.6.2 Balance Sheet of the Company (unaudited)

Item	30 June 2016	31 December 2015
Assets		
Current Assets:		
Cash	1,274,775	1,597,446
Debtors	4,780,271	4,604,445
Other receivables	12,867,911	12,363,102
Other current assets	12,511	16,264
Total Current Assets	18,935,468	18,581,257
Non-current Assets:		
Accumulated depreciation	388,905	388,905
Long-term investments	8,522,688	8,509,530
Finance assets	104,967	106,808
Current tax receivables	3,928	4,031
Intangible assets	14,595	14,724
Long-term receivables	12,353	14,782
Deferred tax	188,480	216,448
Total Non-current Assets	9,235,916	9,255,228
Total Assets	28,171,384	27,836,485

11.6.2 Balance Sheet of the Company (unaudited) (Continued)

Item	30 June 2016	31 December 2015
Liabilities		
Current liabilities:		
Short-term borrowings	4,220,000	
Accounts payable	5,678	15,837
Estimated liabilities	741,651	851,536
Taxes payable	4,195	12,820
Interest payable	19,742	129,200
Dividends payable	658,306	
Other current liabilities	7,756,556	7,583,245
Current liabilities	<u>600,000</u>	<u>4,059,881</u>
Non-current liabilities:		
Long-term borrowings	14,006,128	12,652,519
Deferred tax liabilities		
Financial guarantees	12,270	14,256
Long-term estimated liabilities	1,821,000	2,215,000
Deferred income taxes	<u>18,300</u>	<u>13,800</u>
Non-current liabilities	<u>1,851,570</u>	<u>2,243,056</u>
Total liabilities	<u>15,857,698</u>	<u>14,895,575</u>
Equity		
Share capital	2,978,359	2,977,820
Other reserves	1,981,143	2,033,043
Retained earnings	3,285,069	3,279,575
Other comprehensive income	43,754	43,754
Share-based payments	3,203,578	3,203,578
Unrealized gains	821,783	1,403,140
Total equity	<u>12,313,686</u>	<u>12,940,910</u>
Total assets	<u>28,171,384</u>	<u>27,836,485</u>

11.6.3 Consolidated Income Statement (unaudited)

Item	June 30, 2016	June 30, 2015
I. Operating Income	23,542,843	32,637,289
License fee	19,126,496	27,519,280
Trademark fee	194,236	148,211
Sales	1,036,129	1,265,718
Management fee	1,982,301	2,219,357
Finance	304,944	217,131
Advertising	1,267,501	135,530
Provision for doubtful accounts	137,104	149,699
Interest income	(87,328)	744,983
Interest expense	13,800	159,794
II. Other Income	(318,988)	2,026,744
Non-current asset disposal	167,289	82,542
Government grants	6,153	5,514
Non-current asset disposal	14,145	31,808
Interest income	9,485	23,891
III. Other Income	(165,844)	2,077,478
Interest income	375,316	425,068
IV. Net Income	(541,160)	1,652,410
Net income	(378,034)	1,518,195
Minority interest	(163,126)	134,215
V. Net Profit	328,231	(63,823)
Net profit	274,766	(51,516)
Other profit	274,766	(51,516)
Cost of sales	949	(2,183)
Goodwill	(490)	5,256
Currency	274,307	(54,589)
Minority interest	53,465	(12,307)
VI. Total Profit	(212,929)	1,588,587
After-tax profit	(103,268)	1,466,679
Minority interest	(109,661)	121,908
II. Earnings		
(I) Basic earnings (RMB)	(0.1444)	0.5681
(II) Diluted earnings (RMB)	(0.1444)	0.5627

11.6.4 Income Statement of the Company (unaudited)

Item	Year ended 31 March 2016	Year ended 31 March 2015
I. Operating Profit	69,104	149,885
Loss on disposal of property, plant and equipment	24,006	-
Finance income	3,373	12,340
Finance expense	109,800	247,610
Share of profit of associates	(99,572)	164,841
Share of loss of associates	1,985	(77,854)
Income tax expense	118,963	121,809
II. Profit before tax	152,445	(230,951)
Income tax expense	1,137	7,334
Income tax credit	116	-
Loss on disposal of property, plant and equipment	249	262
Income tax credit	1	62
III. Profit after tax	153,333	(223,879)
Loss on disposal of property, plant and equipment	27,968	(49,364)
IV. Net Profit	125,365	(174,515)
Profit attributable to equity holders of the Company	125,365	(174,515)

11.6.5 Consolidated Cash Flow Statement (unaudited)

Item	From January 1 to June 30, 2016	From January 1 to June 30, 2015
I. Current operations:		
Current operations	26,966,364	32,060,665
Receivables	536,836	1,401,119
Current operations	<u>252,053</u>	<u>322,290</u>
Net current operations	<u>27,755,253</u>	<u>33,784,074</u>
Current operations	21,688,702	29,061,859
Current operations	2,703,551	2,873,430
Provision	1,102,475	1,018,218
Current operations	<u>1,326,793</u>	<u>1,456,020</u>
Net current operations	<u>26,821,521</u>	<u>34,409,527</u>
Net current operations	<u>933,732</u>	<u>(625,453)</u>
II. Non-current operations:		
Current operations	115,920	235,610
Current operations	241,771	249,658
Non-current operations	11,643	585,899
Current operations	7	500
Current operations	<u>7</u>	<u>101,412</u>
Net non-current operations	<u>369,341</u>	<u>1,173,079</u>
Current operations	4,189,354	5,935,609
Current operations	791,687	152,897
Non-current operations	<u>764,577</u>	<u>764,577</u>
Net non-current operations	<u>5,745,618</u>	<u>6,088,506</u>
Net non-current operations	<u>(5,376,277)</u>	<u>(4,915,427)</u>

11.6.6 Cash Flow Statement of the Company (unaudited)

Item	From January to June 2016	From January to June 2015
I. Cash and cash equivalents:		
Cash at the beginning of the period	74,196	136,694
Cash at the end of the period	<u>3,026,963</u>	<u>9,800,681</u>
Net cash and cash equivalents	<u>3,101,159</u>	<u>9,937,375</u>
Cash and cash equivalents at the beginning of the period	38,246	
Cash and cash equivalents at the end of the period	153,809	52,924

11.6.6 Cash Flow Statement of the Company (unaudited) (Continued)

Item	From January 1 to June 30, 2016	From January 1 to June 30, 2015
III. Cash flows from operating activities:		
Cash received from customers	4,426,000	795,000
Cash received from other parties	23,712	-
Cash paid for operating expenses	<u>2,000,000</u>	<u>2,000,000</u>
Net cash from operating activities	<u>4,449,712</u>	<u>2,795,000</u>
Cash received from financing activities	4,061,000	2,392,000
Cash received from other parties	349,716	329,985
Cash paid for financing activities	<u>2,000,000</u>	<u>30,530</u>
Net cash from financing activities	<u>4,410,716</u>	<u>2,752,515</u>
Net increase in cash	<u>38,996</u>	<u>42,485</u>
I. Effect of exchange rate changes on cash	<u>182</u>	<u>849</u>
Net (decrease) increase in cash	<u>(322,725)</u>	<u>(61,138)</u>
Additional cash received from other parties	<u>652,865</u>	<u>831,212</u>
I. Cash	<u><u>330,140</u></u>	<u><u>770,074</u></u>

II.6.7 Consolidated Statement of Changes in Shareholders' Equity (unaudited)

Item	2015		2016		2015		2016		2015		2016			
	Equity	Retained Earnings	Contributed Capital	Accumulated Other Comprehensive Income	Shareholders' Equity	Retained Earnings	Contributed Capital	Accumulated Other Comprehensive Income	Shareholders' Equity	Retained Earnings	Contributed Capital	Accumulated Other Comprehensive Income		
I. Balance at January 1, 2015	2,977,820	2,033,043	3,181,863	(518,130)	3,203,578	17,663,145	6,953,557	35,494,876	2,672,629	51,900	(847,187)	16,651,960	4,991,801	27,282,115
II. Balance at January 1, 2016	2,977,820	2,033,043	3,181,863	(518,130)	3,203,578	17,663,145	6,953,557	35,494,876	2,672,629	51,900	(847,187)	16,651,960	4,991,801	27,282,115
III. Movements during the year														
(I) Transactions with Shareholders														
1. Net Issuance of Common Stock		51,900				(429,934)	(163,126)	(541,160)	286,096	51,900		1,922,105	297,956	2,271,961
2. Other				274,766			53,466	328,232			329,057		(9,639)	319,418
Subtotal		51,900		274,766		(429,934)	(109,660)	(212,928)	286,096	51,900	329,057	1,922,105	288,317	2,591,379
(II) Comprehensive Income														
1. Continuing Operations											2,941,543			3,227,639
2. Discontinued Operations	539		9,220					9,759	19,095		201,245			220,340
3. Other Comprehensive Income											106,284		1,478,518	1,584,802
4. Total Comprehensive Income													168,598	168,598
5. Dividends Paid													(77,426)	(77,430)
6. Other			51				(129,763)	(129,712)			441,939		190,022	631,961
7. Other														
8. Other			878				2,548	3,426			(1,876)		13,274	11,398
9. Other			10,353				5,809	16,162			46,218		16,152	62,370
10. Other										1,981,143				1,981,143
11. Other								(103,800)						
12. Other			(300,000)					(300,000)			(1,249,826)			(1,249,826)
(III) Other			(1,070)					(1,070)			9,834			9,834
(IV) Other														
1. Other														
2. Other						(654,822)	(92,903)	(747,725)					(115,699)	(949,447)
I. Balance at January 1, 2016	2,978,359	1,981,143	3,127,388	(243,364)	3,203,578	16,578,389	6,728,195	34,353,688	2,977,820	2,033,043	(518,130)	17,663,145	6,953,557	35,494,876

II.6.8 Statement of Changes in Shareholders' Equity of the Company (unaudited)

Item	From January 1, 2015		From January 1, 2016		2015		2016	
	Balance at the beginning of the period	Balance at the end of the period	Balance at the beginning of the period	Balance at the end of the period	Net income (loss)	Other comprehensive income (loss)	Net income (loss)	Other comprehensive income (loss)
I. Balance at the beginning of the period	2,977,820	2,033,043	3,279,575	43,754	3,203,578	1,403,140	12,940,910	2,672,629
II. Balance at the end of the period	2,977,820	2,033,043	3,279,575	43,754	3,203,578	1,403,140	12,940,910	2,672,629
III. Movement								

(1) Total comprehensive income (loss) for the period ended December 31, 2015 is RMB1,594,244.40 (2015: RMB1,594,244.40). Total comprehensive income (loss) for the period ended December 31, 2016 is RMB1,594,245.00 (2016: RMB1,594,245.00). Total comprehensive income (loss) for the period ended December 31, 2015 is RMB1,594,244.40 (2015: RMB1,594,244.40). Total comprehensive income (loss) for the period ended December 31, 2016 is RMB1,594,245.00 (2016: RMB1,594,245.00).

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3. ACC N ~~CEI~~ A B L E

(1) A ... t r 9 9 ... 9 r 9 ... 9 ... t m 9 r t 9 r 9 :

C t 9 r	30 J . 9 2016	31 D . m r 2015
C ... r	2,307,087	2,866,510
R Tr ... r	2,962,592	1,965,433
E r , ...	3,089,624	2,914,140
O r ... r	184,484	286,859
A r r ...	960,005	1,140,820
L ... r	971,179	1,011,101
H ... r	777,440	477,892
O r	685,288	465,788

(2) 9 9 . i t r 9 9 :

A 9	30 J 1 9 2016	31 D 2015
W . . 1 r ()	10,655,570	9,772,401
1 2 r ()	643,198	784,534
2 3 r ()	402,857	394,997
O r 3 r	236,074	176,611
	<hr/>	<hr/>
S	11,937,699	11,128,543
L : Pr . . r	(475,939)	(461,494)
	<hr/>	<hr/>
T	11,461,760	10,667,049
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A 30 J 2016 31 D 2015, Gr

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30 J 2016.

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 (2015: 12.40%)

4. ACC N A BLE

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Item	30 June 2016	31 December 2015
Dr r r r r r	8,565,779	7,574,540
Dr r r r r r	340,413	358,539
Dr r r r r r	270,136	335,406
Dr r r r r r	247,351	272,175
Dr r r r r r	280,122	209,973
Tr r r	31,477	69,655
Pr	142,367	36,664
O r	65,592	36,053
T	9,943,237	8,893,005

T

Item	30 June 2016	31 December 2015
W - 1 r ()	9,437,560	8,513,311
1 2 r ()	359,025	286,922
2 3 r ()	83,743	42,221
O r 3 r	62,909	50,551
T	9,943,237	8,893,005

A 30 June 2016, RMB505,677,000 (31 December 2015: RMB379,694,000)

7. INCOME STATEMENT

Item	June - June 2016	June - June 2015
Cost of sales	262,989	428,103
Marketing and sales expenses	112,327	(3,035)
Total	<u>375,316</u>	<u>425,068</u>
Revenue		

Item	June - June 2016	June - June 2015
Provision for doubtful accounts	(165,844)	2,077,478
Interest income	338,676	645,585
Expense	(46,248)	(132,602)
Expense	32,243	63,762
Interest expense	(74,525)	(183,584)
Total	(7,695)	(10,950)
Underlying earnings	38,339	39,193
Total	95,650	11,395
Expense	☒	(584)
Total	<u>(1,124)</u>	<u>(7,147)</u>
Total	<u>375,316</u>	<u>425,068</u>

8. EARNING PER SHARE

(1) Basic earnings per share

	June - June 2016	June - June 2015
Cost of sales	(378,034)	1,518,195
Expense	(51,900)	
Cost of sales	(429,934)	1,518,195
Weighted average number of shares outstanding ('000)	2,978,120	2,672,629
Basic earnings per share (RMB per share)	<u>(0.1444)</u>	<u>0.5681</u>
Adjusted earnings per share	<u>(0.1444)</u>	<u>0.5681</u>

(2) **Director's remuneration**

	June - June 2016	June - June 2015
Cash remuneration received by the directors from the Company (RMB '000)	(378,034)	1,518,195
Cash remuneration received by the directors from the Company (RMB '000)	(51,900)	-
Cash remuneration received by the directors from the Company (RMB '000)	<input checked="" type="checkbox"/>	(2,645)
Cash remuneration received by the directors from the Company (RMB '000)	(429,934)	1,515,550
Cash remuneration received by the directors from the Company (RMB '000)	2,978,120	2,693,383
Cash remuneration received by the directors from the Company (RMB '000)	(0.1444)	0.5627

Calculation of weighted average number of ordinary shares (diluted):

	June - June 2016	June - June 2015
Weighted average number of ordinary shares outstanding during the period ('000)	2,978,120	2,672,629
Weighted average number of ordinary shares outstanding during the period ('000)	<input checked="" type="checkbox"/>	20,754
Weighted average number of ordinary shares outstanding during the period ('000)	2,978,120	2,693,383

The Board of Directors of the Company has 60,000,000 ordinary shares outstanding as of June 30, 2016, representing 2.01% of the total number of ordinary shares outstanding of the Company as of June 30, 2016.

9. DIRECTORS

The Board of Directors of the Company consists of 11 members, including 3 independent non-executive directors and 8 executive directors. The names and positions of the directors are listed in the following table:

10. MANAGEMENT INFORMATION

The Company is a public company listed on the Shanghai Stock Exchange. The Company's principal office is located at No. 100, Zhongyuan Road, Pudong District, Shanghai, China. The Company's website is www.egmen.com.cn.

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Item	E r ,				L t				E m t				
	tr		rt t		Ar rt		r 9rt		H9		9t 99		t9
	C t 9r	9 9	99 t m9 t	9 99r	t9	99 t m9 t	F 9	9 9 m9 t	tr t	t 9r	9 m9 t	t9m	t
J . r .	J . r .	J . r .	J . r .	J . r .	J . r .	J . r .	J . r .	J . r .	J . r .	J . r .	J . r .	J . r .	J . r .
	J . 9 2016	J . 9 2016	J . 9 2016	J . 9 2016	J . 9 2016	J . 9 2016	J . 9 2016	J . 9 2016	J . 9 2016	J . 9 2016	J . 9 2016	J . 9 2016	J . 9 2016
E r r	4,604,375	6,957,207	4,180,802	1,108,446	1,128,444	3,183,410	1,114,356	315,698	795,514	154,591			23,542,843
I r . w r	294,243	56,147	157,307	2,595,243		35,207			64,845	142,732	(3,345,724)		
C r w r . r	4,059,329	5,628,816	3,529,358	3,316,300	886,690	2,798,683	366,336	100,269	833,364	196,168	(2,919,444)		18,795,869

	E r ,												
	R						E .						
	C	J	J	O	A	L	F	P	H	O	U	T	
J	J	J	J	J	J	J	J	J	J	J	J	J	
2015	2015	2015	2015	2015	2015	2015	2015	2015	2015	2015	2015	2015	
E r r	12,175,096	6,615,446	4,498,517	2,587,488	883,084	4,148,284	825,057	238,713	293,853	371,751			32,637,289
I r .	303,536	66,669	275,915	2,455,787		119,526			102,237	320,941	(3,644,611)		
C r .	10,454,994	5,416,408	3,936,848	4,959,077	580,479	3,912,129	263,627	140,211	357,033	461,202	(3,207,478)		27,274,530
I .													
A .	38	176	(1,006)			7,961	6,494	148,650	(5,838)	3,469		(150)	159,794
D r .	5,527	24,038	(6,943)	(54)	386	3,786	108,790						135,530
I r .	193,223	156,965	152,581	116,710	22,876	100,092	114,941	3,762	100,768	16,356		35,260	1,013,534
I r .	130,687	30,179	17,747	104,377	983	5,326	83,019	8,082	2,896	391,070	(579,182)	372	195,556
I r	31,352	48,882	27,721	218,638	9,815	18,343	166,596	14,198	43,512	13,212	(442,111)	468,531	618,689
T r	959,864	391,336	348,313	19,768	(44,643)	86,490	610,912	148,113	(142,248)	(22,849)	199,110	(476,688)	2,077,478
I .	249,855	72,610	88,859	1,110	2,602	29,016	20,608	8,997	(3,455)	747		(45,881)	425,068
N r	710,009	318,726	259,454	18,658	(47,245)	57,474	590,304	139,116	(138,793)	(23,596)	199,110	(430,806)	1,652,411
T	19,789,115	11,284,269	11,489,721	26,842,408	2,798,186	4,413,656	15,637,555	4,169,390	4,027,447	4,703,838	(14,032,690)	4,470,594	95,593,489
T	12,264,598	6,244,818	6,350,415	26,243,460	2,051,089	3,013,666	11,914,351	3,326,028	3,650,603	2,151,726	(42,665,054)	30,816,921	65,362,621
O r .													
O r .													
L .	(176,825)	11,370	(18,690)	(102,921)	(2,479)	5,400	107,511		(782)	(41,743)		208,096	(11,063)
O r .	52,939	50,331	4,000	2		483,639	159,888	260,326	197,969	47,047		212,226	1,468,367
O r .	571,433	255,948	179,549	222,533	433,695	368,983	11,028,575	71	16,659	5,324		80,912	13,163,682

(3) 2016年6月30日, 集团持有的金融资产, 包括:

截至2016年6月30日, 集团持有的金融资产, 包括: RMB1,571,477,000 (2015年12月31日: RMB1,022,074,000)。

截至2016年6月30日, 集团持有的金融资产, 包括: RMB639,247,000, RMB402,292,000, RMB167,717,000, RMB40,969,000, RMB19,983,000, RMB8,286,000 (2015年12月31日: RMB625,391,000)。

截至2016年6月30日, 集团持有的金融资产, 包括: RMB868,687,000, US\$131,000,000 (RMB868,687,000), RMB491,505,000, US\$24,880,000 (RMB164,984,000), US\$32,000,000, RMB212,198,000 (2015年12月31日: RMB986,776,000)。

截至2016年6月30日, 集团持有的金融资产, 包括: RMB238,747,000, US\$24,635,000 (RMB163,360,000), RMB215,146,000, US\$16,041,000 (RMB106,370,000), RMB15,567,000, US\$3,348,000 (RMB22,204,000), RMB8,034,000, US\$5,246,000 (RMB34,786,000), (2015年12月31日: RMB777,036,000)。

(4) 2016年6月30日

截至2016年6月30日, 集团持有的金融资产, 包括: RMB13,262,000, US\$2,000,000。截至2016年6月30日, 集团持有的金融资产, 包括: US\$2,000,000。截至2016年6月30日, 集团持有的金融资产, 包括: US\$2,000,000 (RMB13,262,000)。

13. CMMI MEN

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(1) Capital commitments

	30 J 1 9 2016	31 D 2015
F	4,097	10,657
E	78,734	556,006
V	254,150	383,489
E	3,216	10,029
T	<u>340,197</u>	<u>960,181</u>

	30 J 1 9 2016	31 D 2015
B	<u>3,216</u>	<u>10,029</u>

(2) Operating lease commitments

	30 J 1 9 2016	31 D 2015
W	53,578	45,565
O r 1	26,758	32,499
O r 2	25,568	20,454
O r 3	55,984	70,025
T	<u>161,888</u>	<u>168,543</u>

O r 2016 RMB44,177,000 (J 2015: RMB65,711,000).

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	9 t 9 t (%)	B 9 r	D 9 r 9 r	9 r 9 r
	J i r t J , r	J i r t J , r	J i r t J , r	J , r
	J i 2016 J , 2015	J i 2016 J , 2015	J i 2016 J , 2015	J , 2015
N r r r r r	(1.64%)	6.59%	(0.1444)	0.5681
N r r r r r	(2.11%)	4.92%	(0.1861)	0.4245

15. E EN AF E HE BALANCE HEE DA E

(1) O 31 M 2016, C r r R r R r I
 M T r N (P r , M T r N) S r & S r - r C r
 P r PRC r r 2015 , r ,
 C RMB r r RMB6.0 O 11 A ,
 2016, C r r M T r N r 2016 RMB3.5
 3.07% r r O 22 A , 2016, C r 2016
 Tr II M T r N RMB2.5 , r 3.15% r
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 033 CIMC 2016-045) C S r r J r , S r r T , S r r
 N , C (. .) C ' (. .)
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(2) O 18 A , 2016, C r r r r r G
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